

# Design in the s-plane (root locus design)

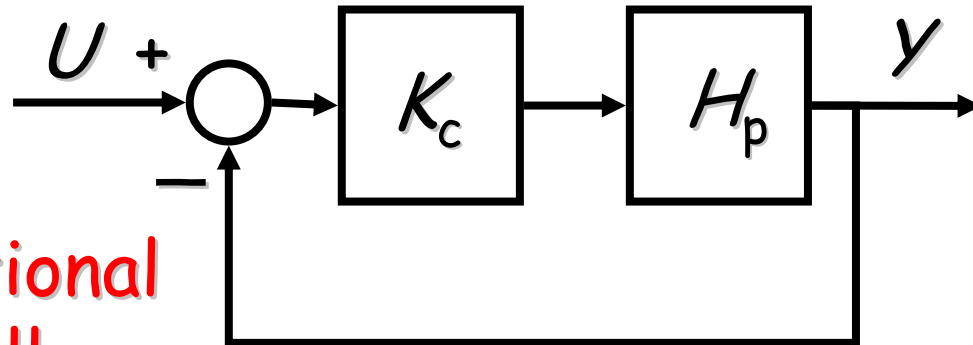
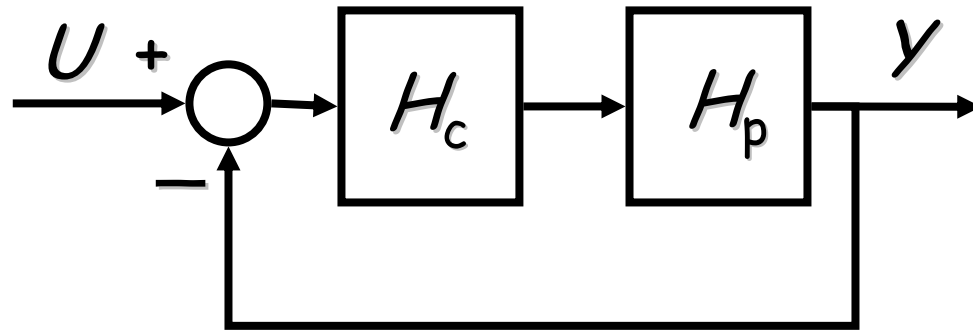
## Job van Amerongen

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- Design of lag and lead networks
- tau-locus for a lead network
- systems with time delay
- non-minimum phase systems

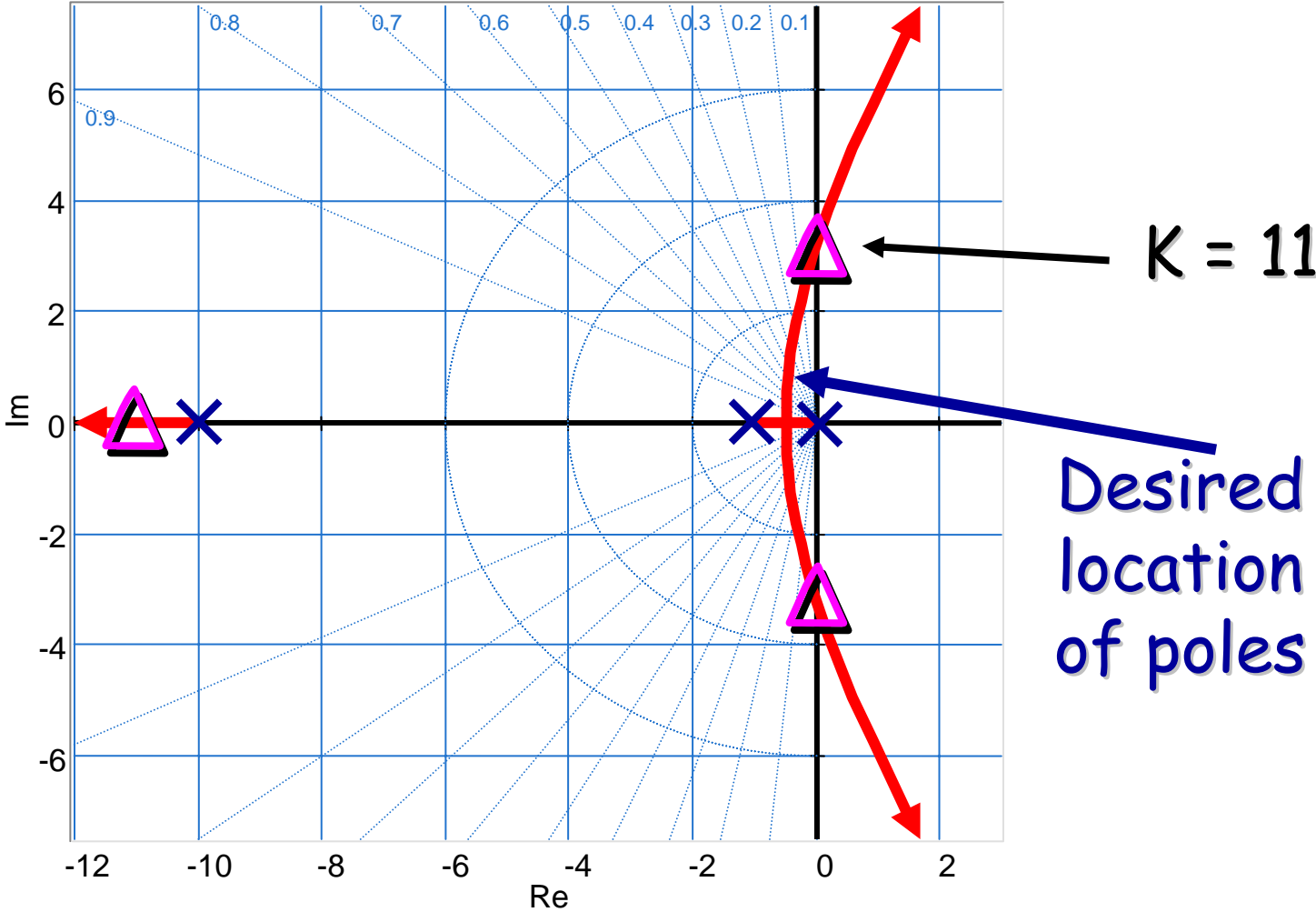
- Design a proportional controller such that the system has a damping ratio  $z \approx 0.7$  (phase margin of 70 degrees) for the process:

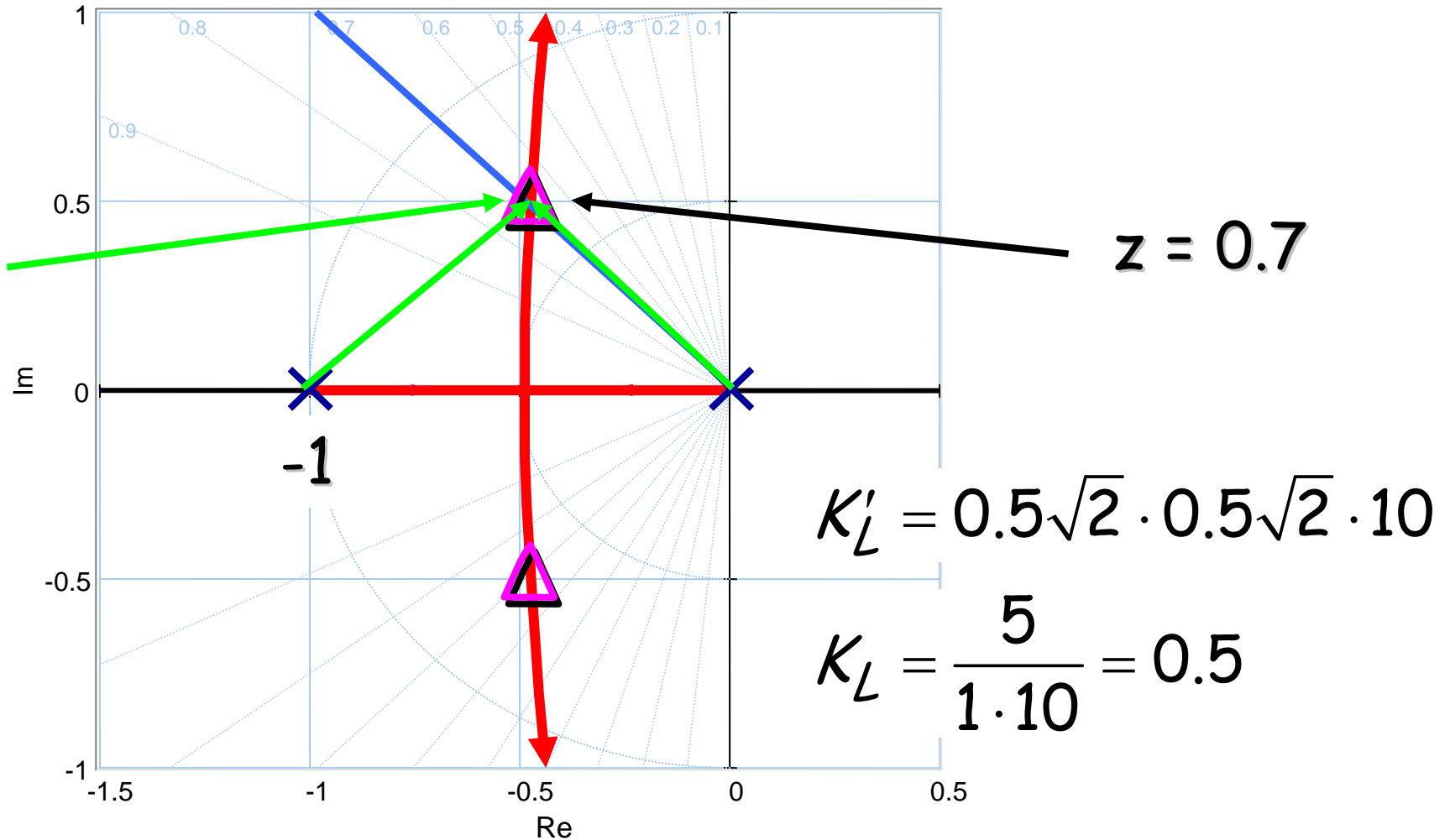
$$H_p(s) = \frac{10}{s(s+1)(s+10)}$$

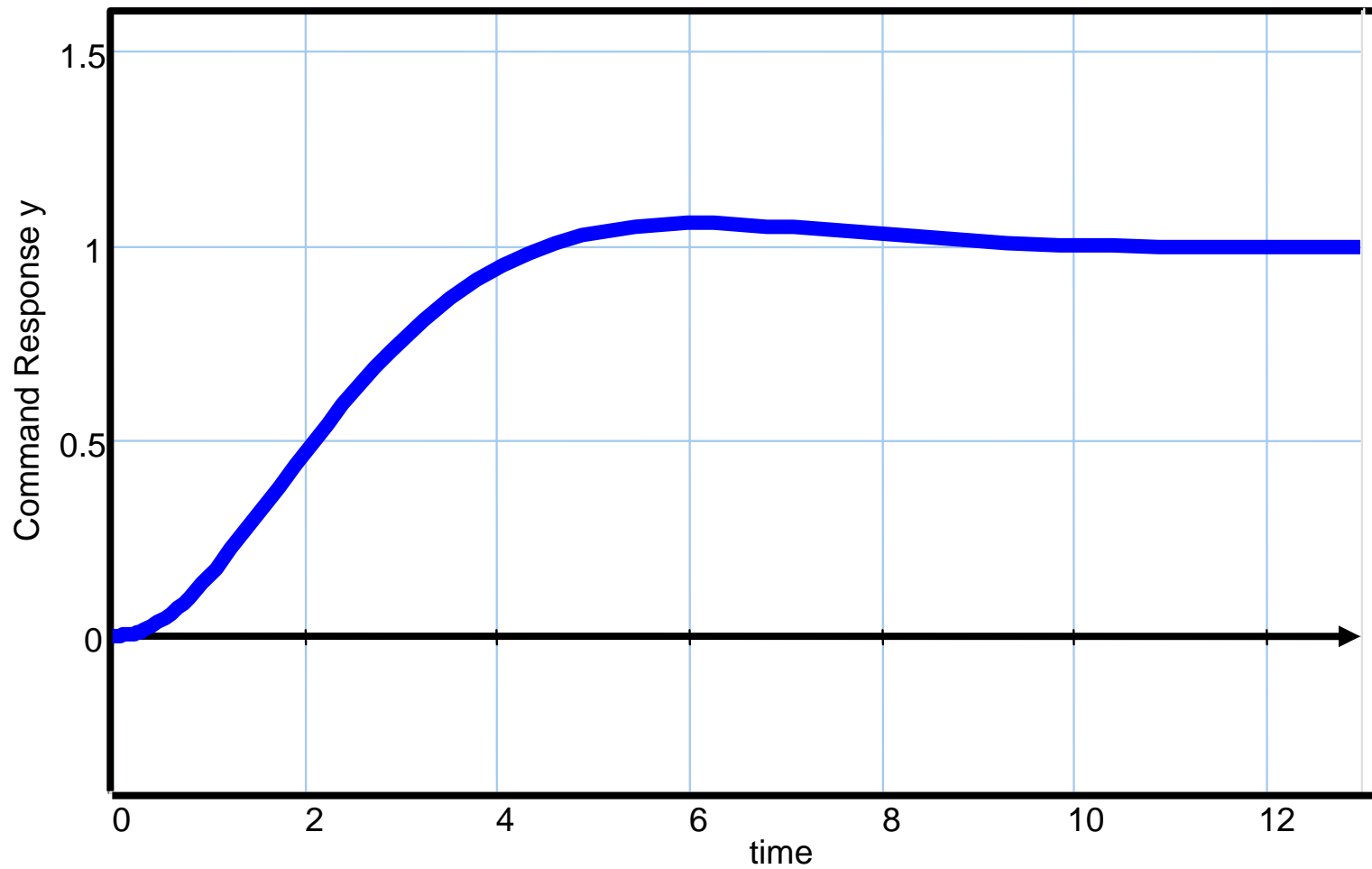


proportional  
controller

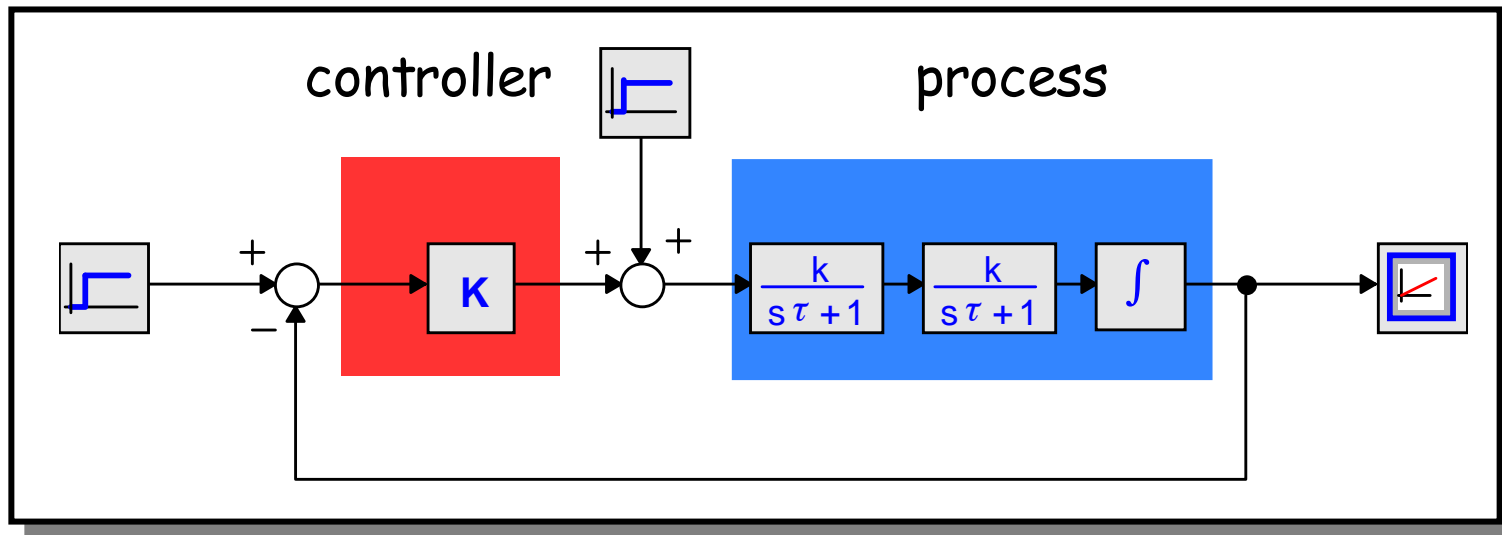
# Root locus





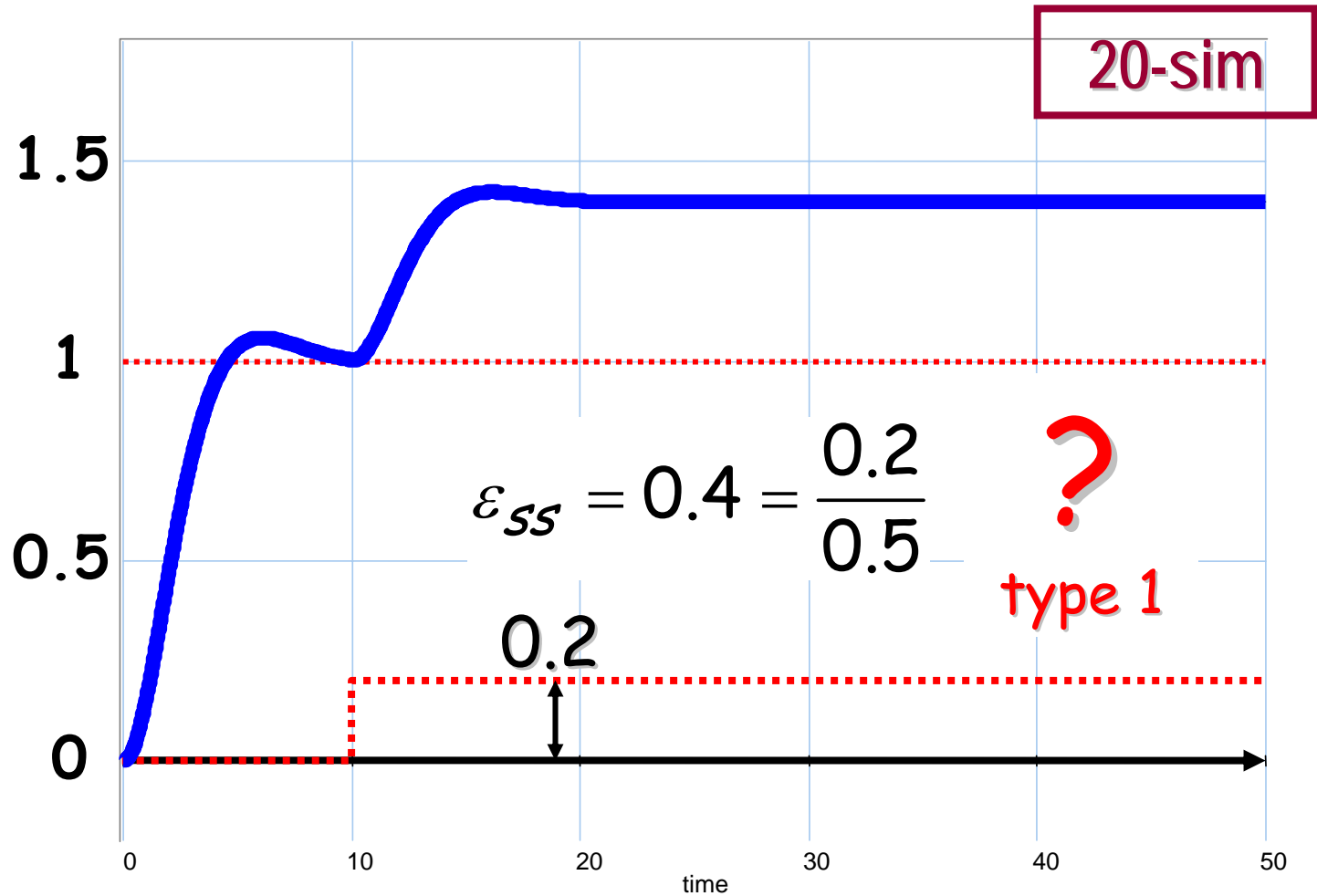


Consider the following system

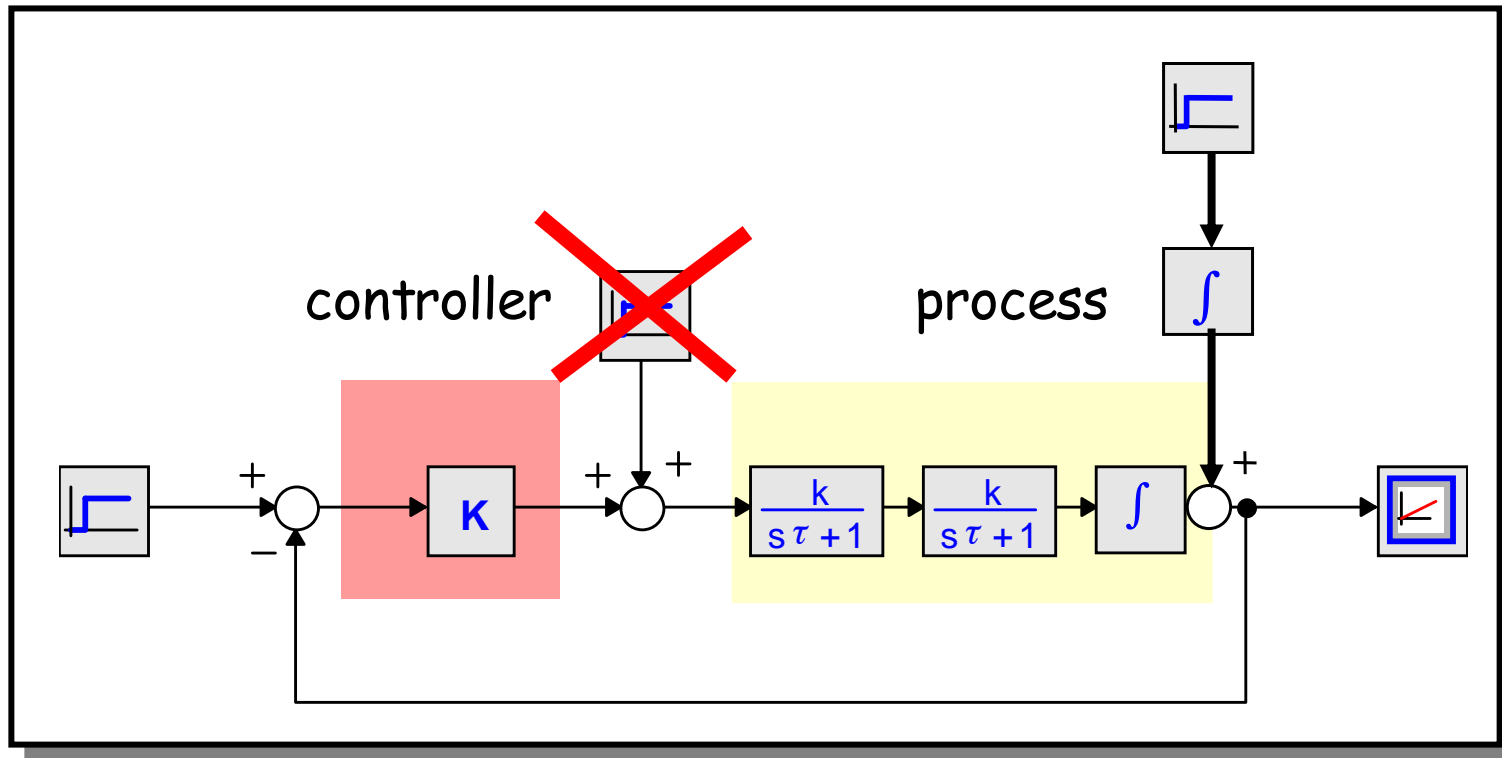




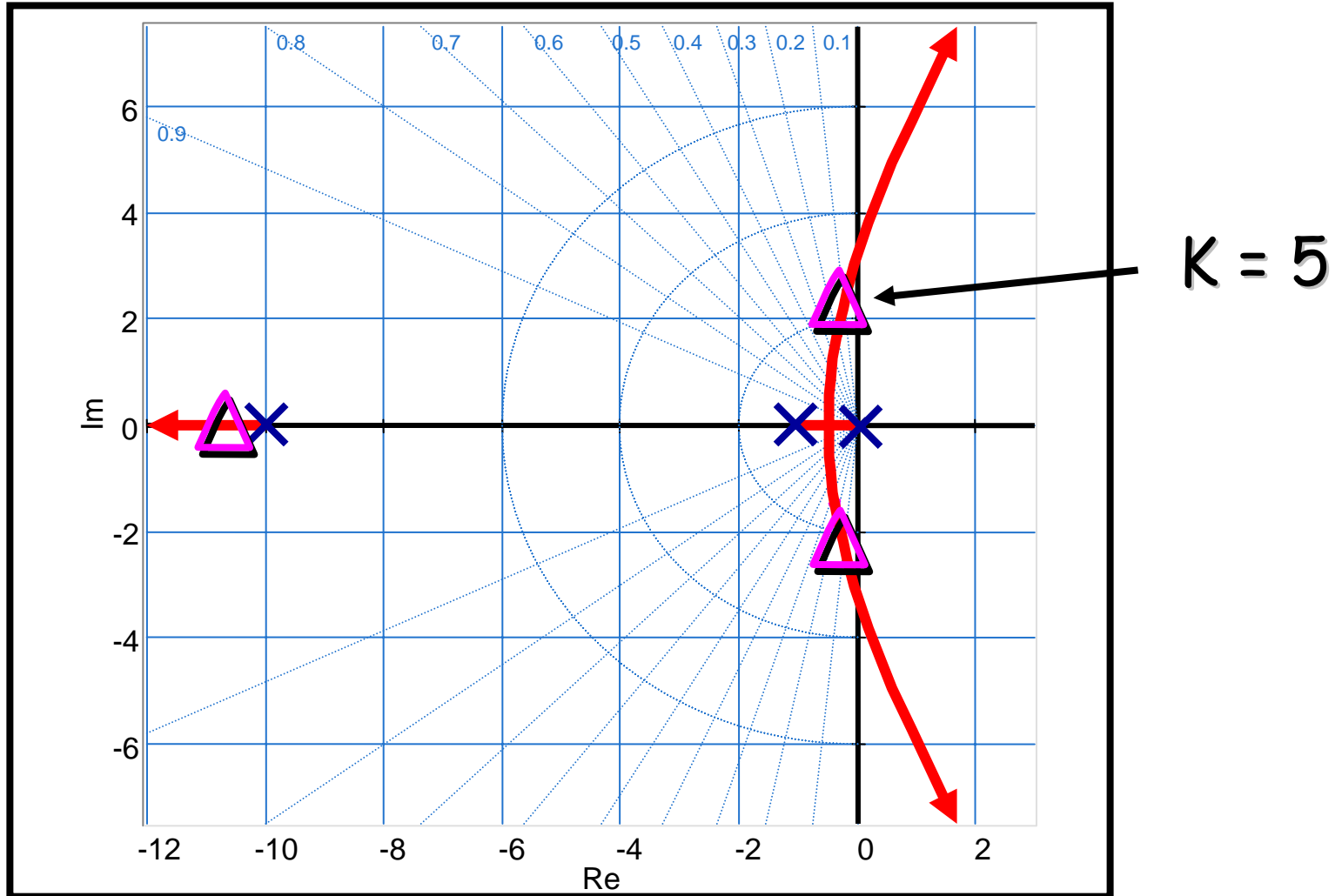
# Response (K = 0.5)



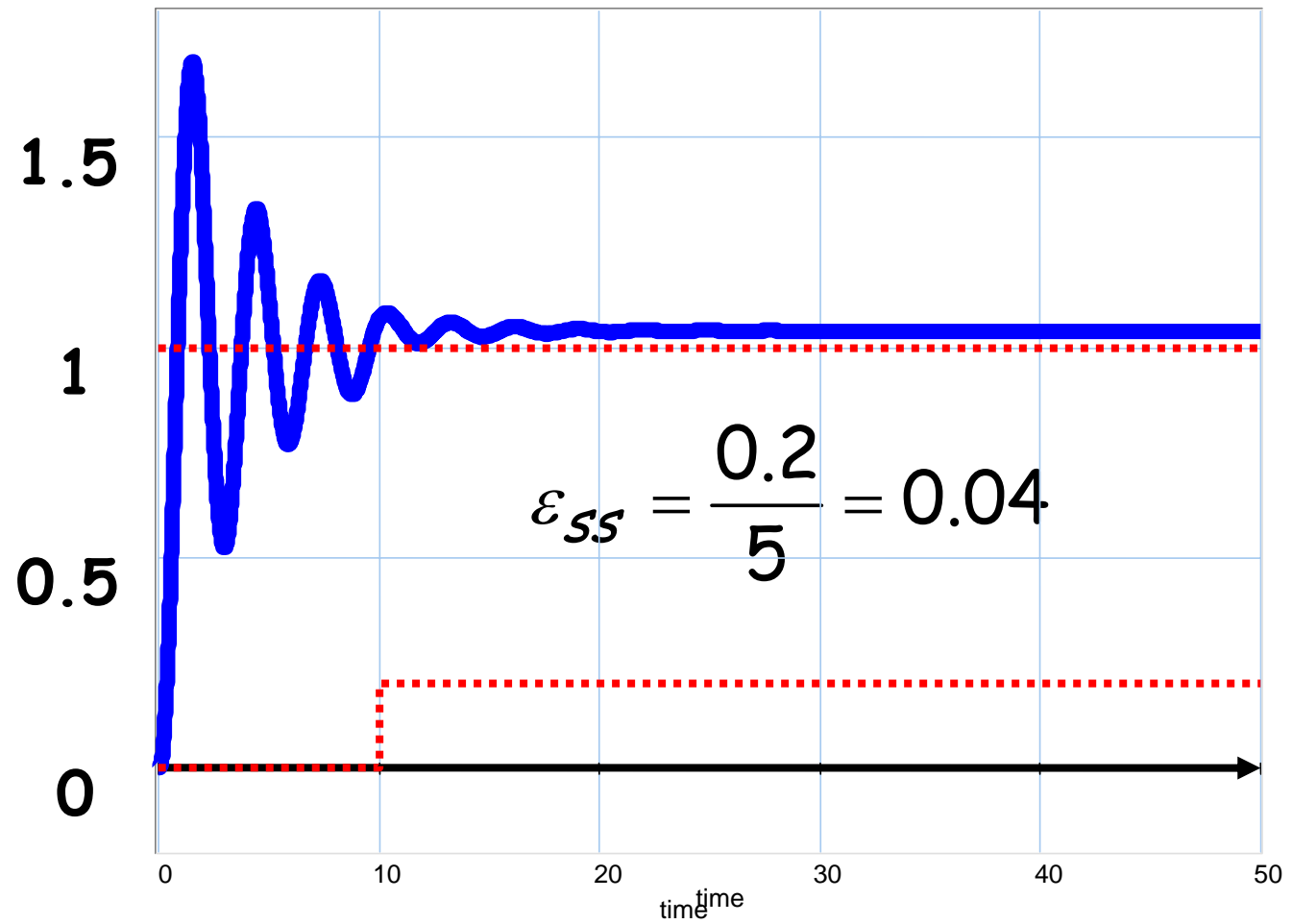
## 'Equivalent' disturbance



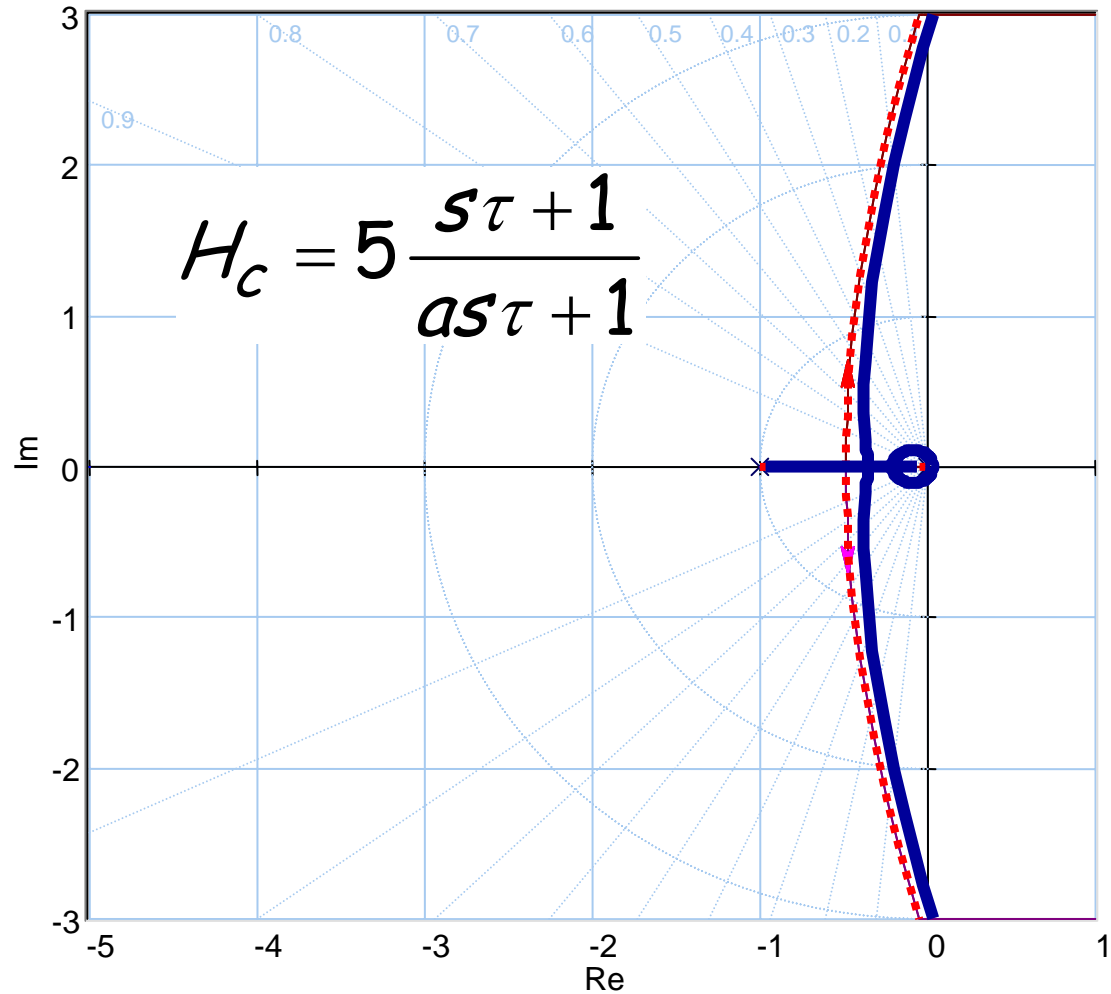
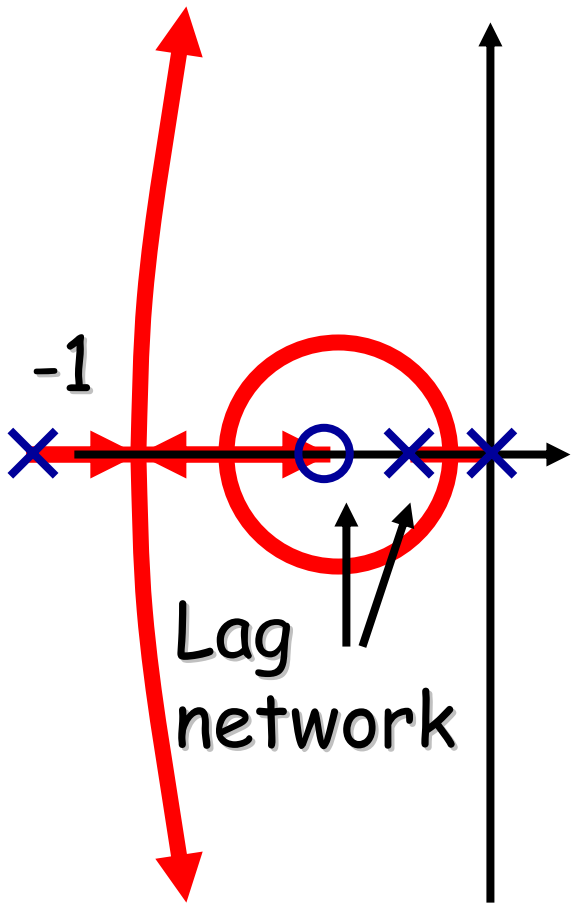
# Root locus, $K = 5$



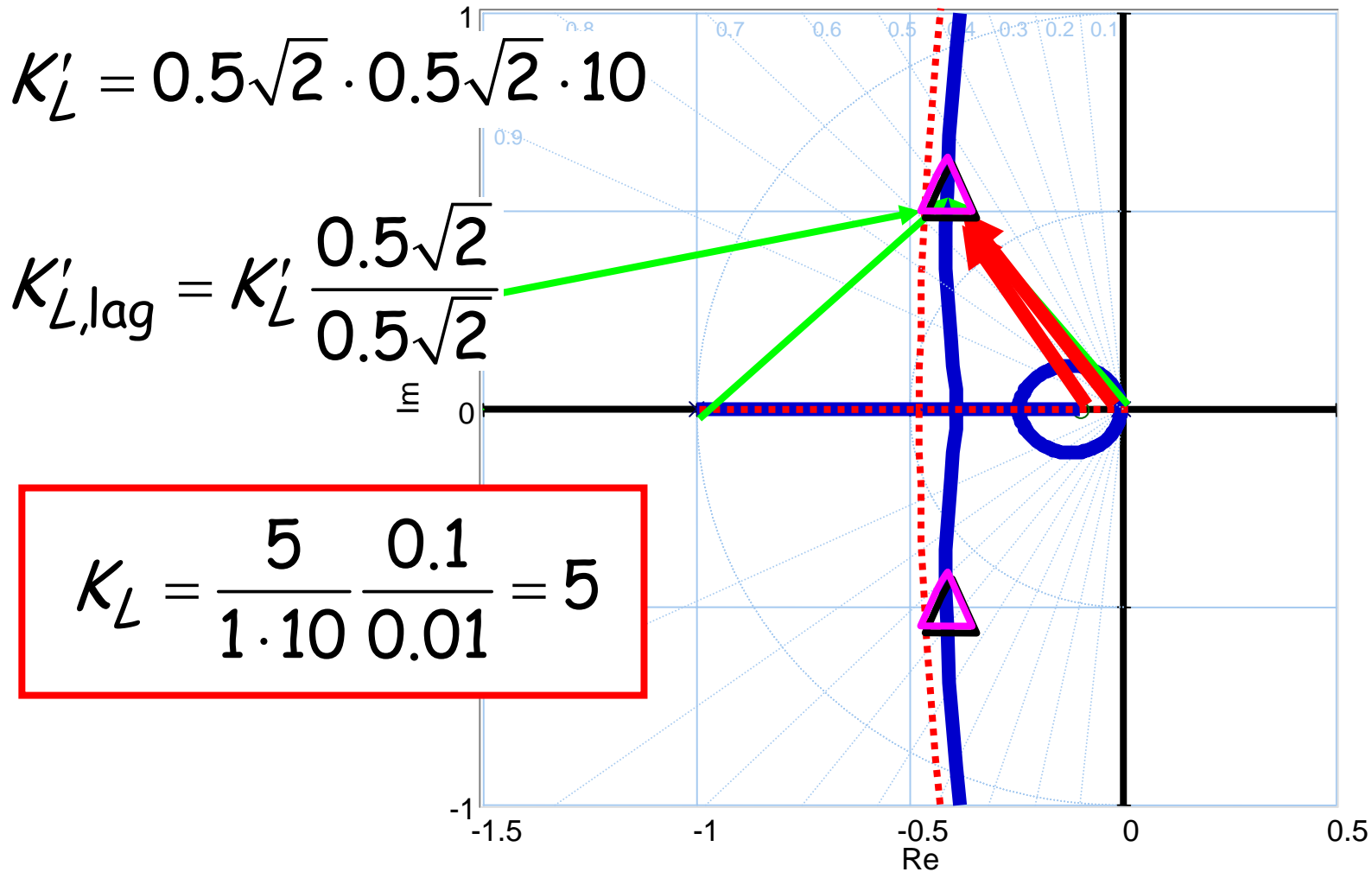
# Response $K = 5$

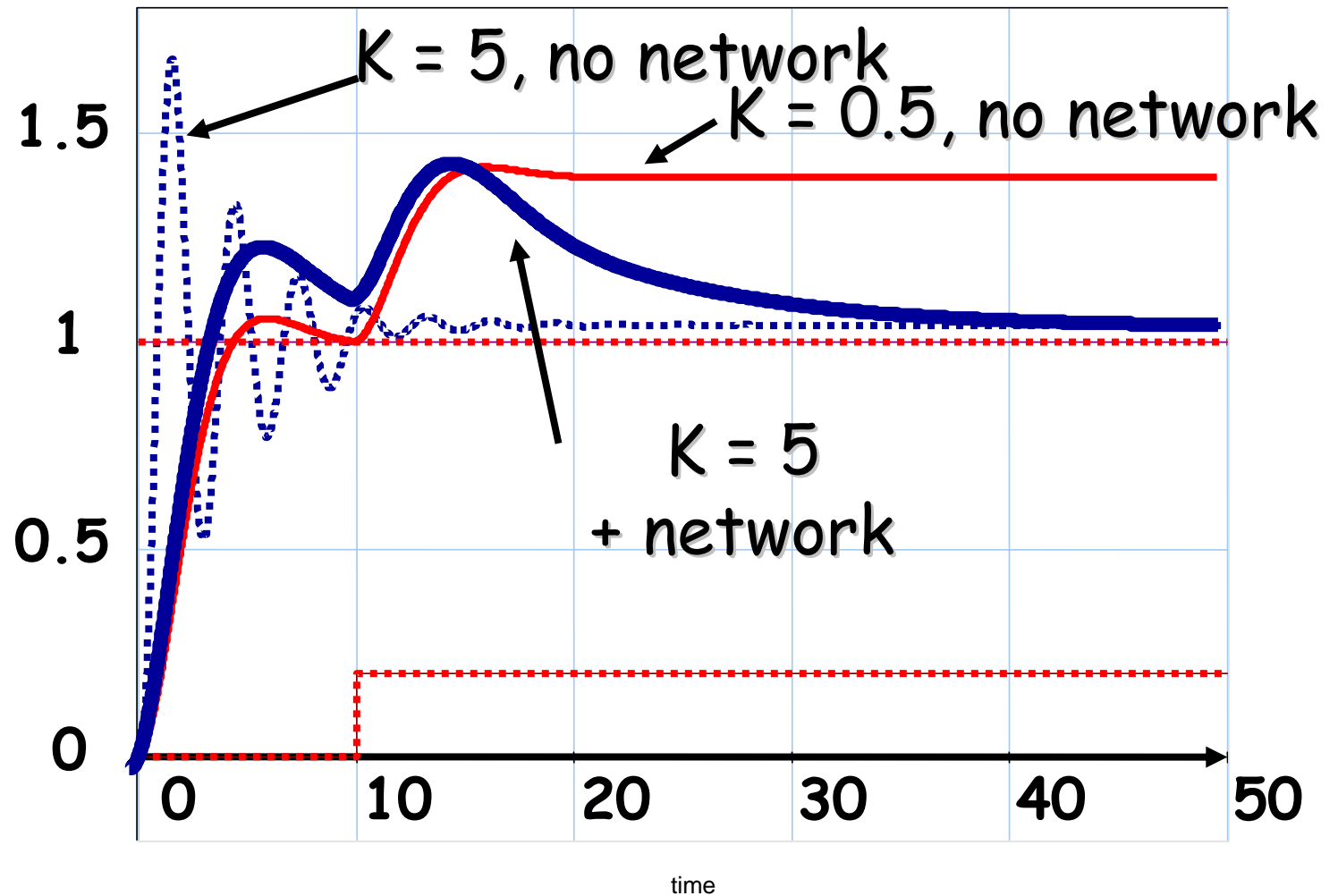


# Lag network



# Gain for $z = 0.7$





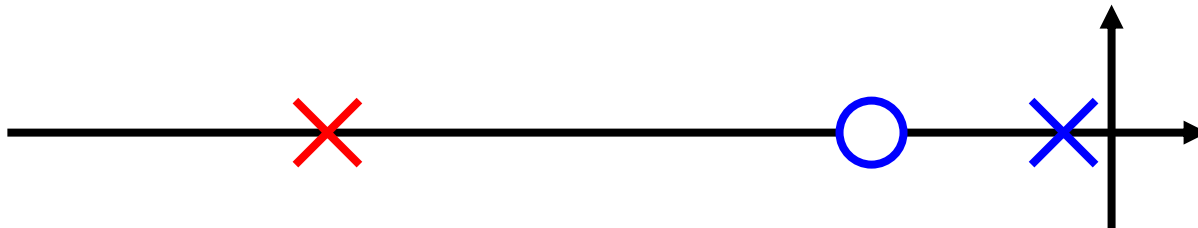
- It seems that the disturbance suppression is better with  $K=5$  without the network
- But without the network the stability margins are worse!
- Compare responses when process gain changes from 1 to 2

20-sim



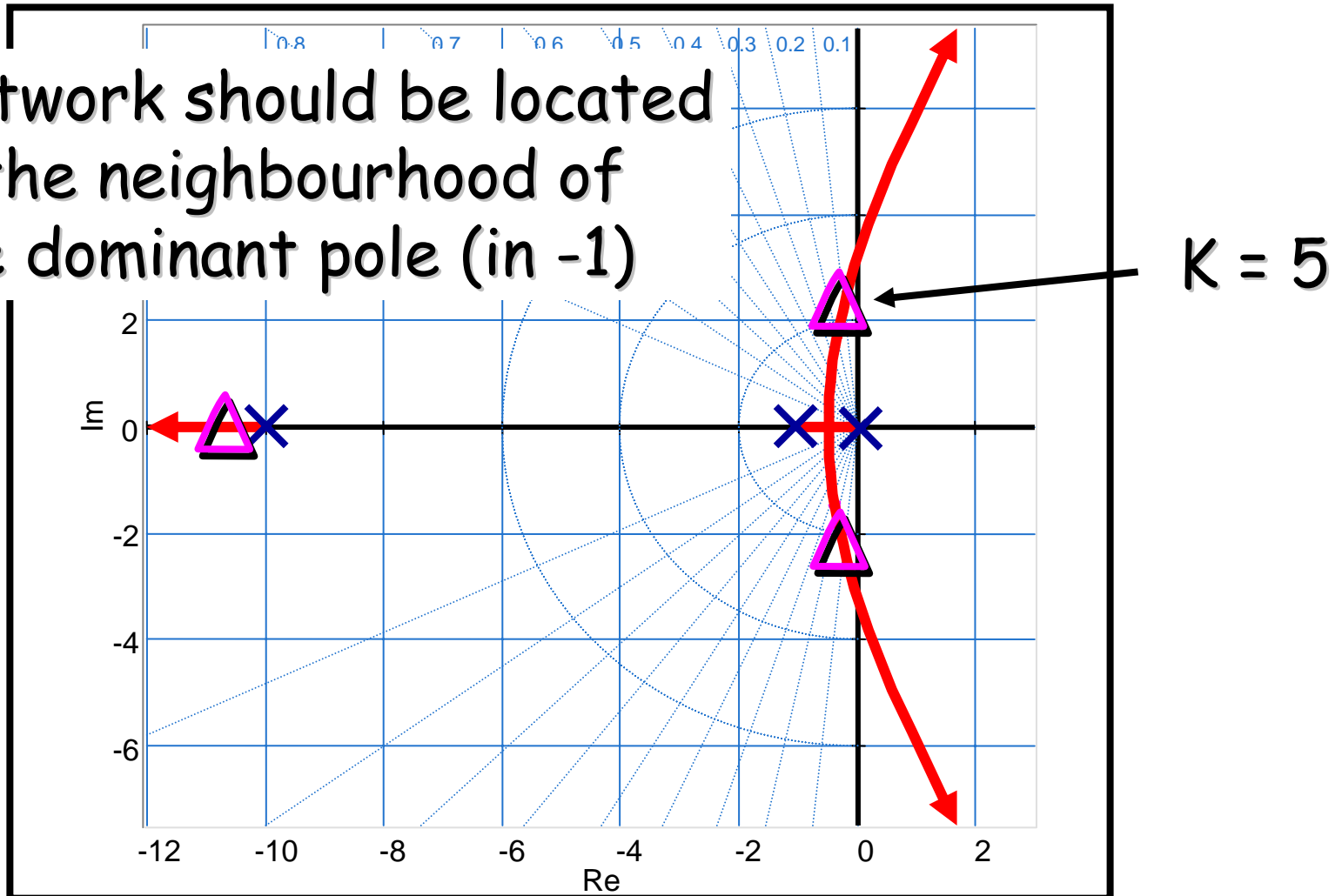
- Lag network
  - almost no influence on shape of the root locus at the desired location of the closed loop poles
  - dynamics similar to low-gain system
  - almost no influence on  $K'_L$
  - $K_L$  increases with a factor  $a$  (e.g. 10)
  - accuracy increases

- Lag network
  - located close to the origin
  - a kind of 'dipole': "no" influence on the shape of the root locus
  - zero a factor 10 right of the dominant pole
  - pole a factor  $a$  (e.g. 10) right of the zero



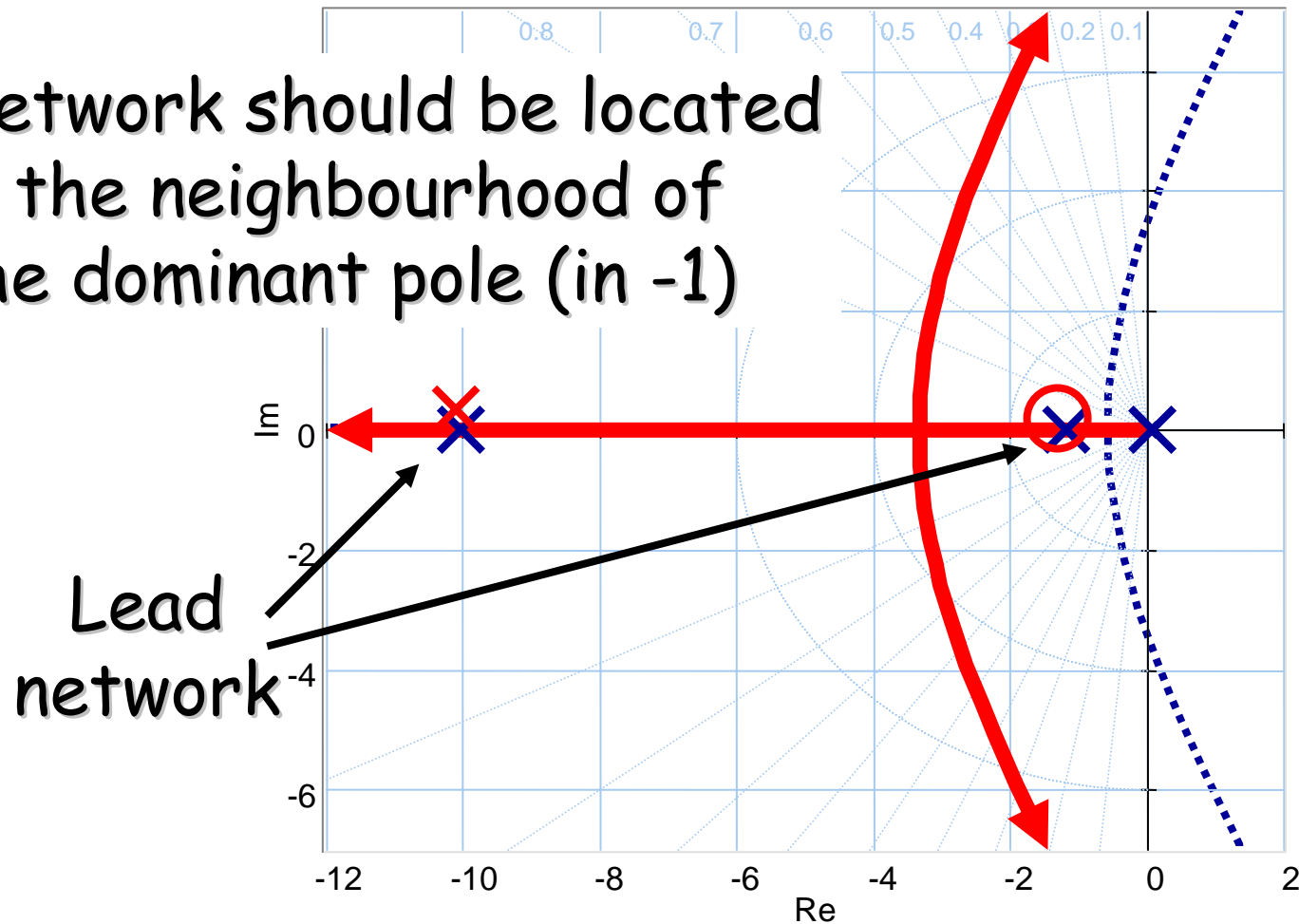
# Lead network (phase lead)

Network should be located in the neighbourhood of the dominant pole (in -1)



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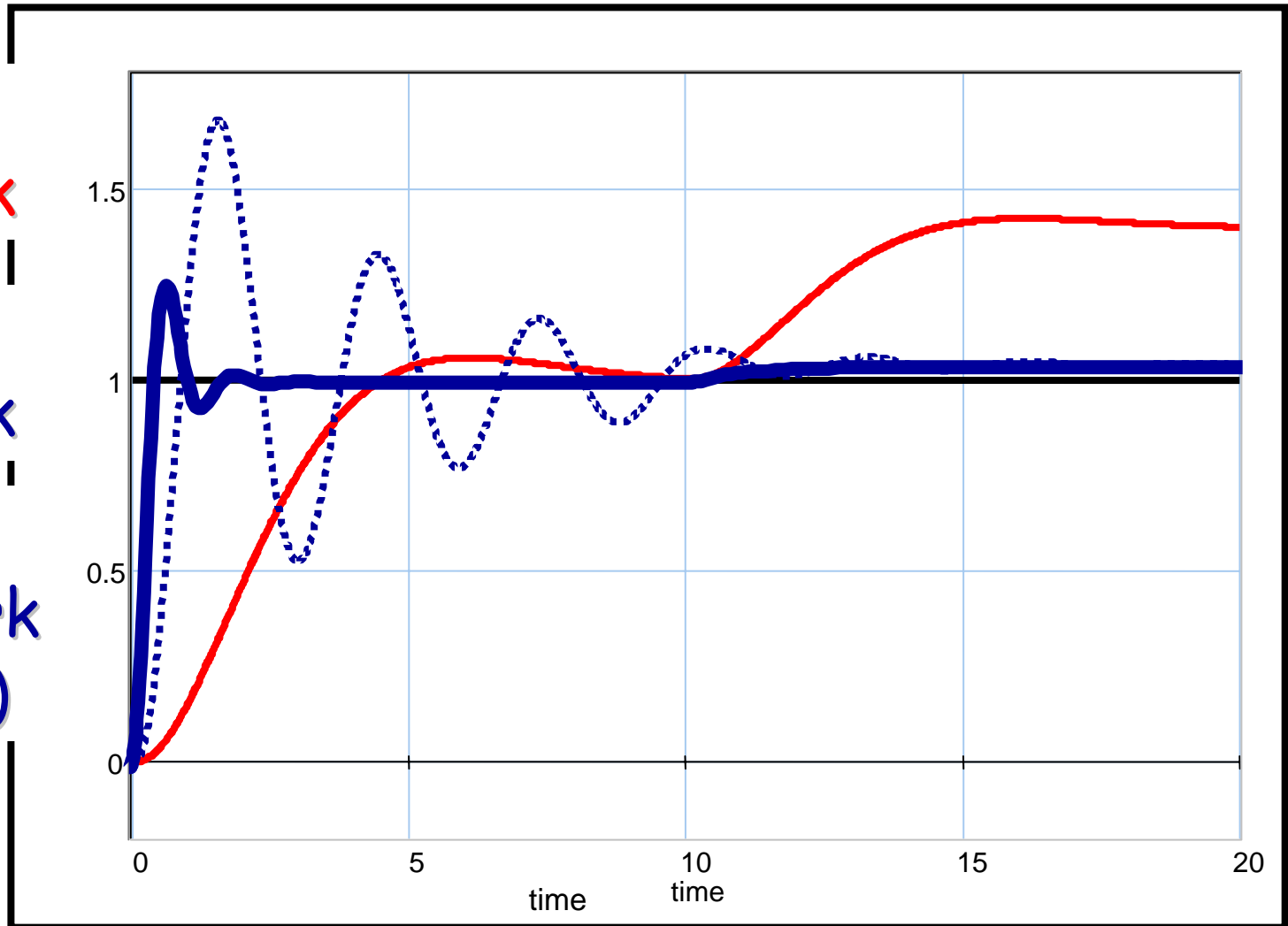


# Responses

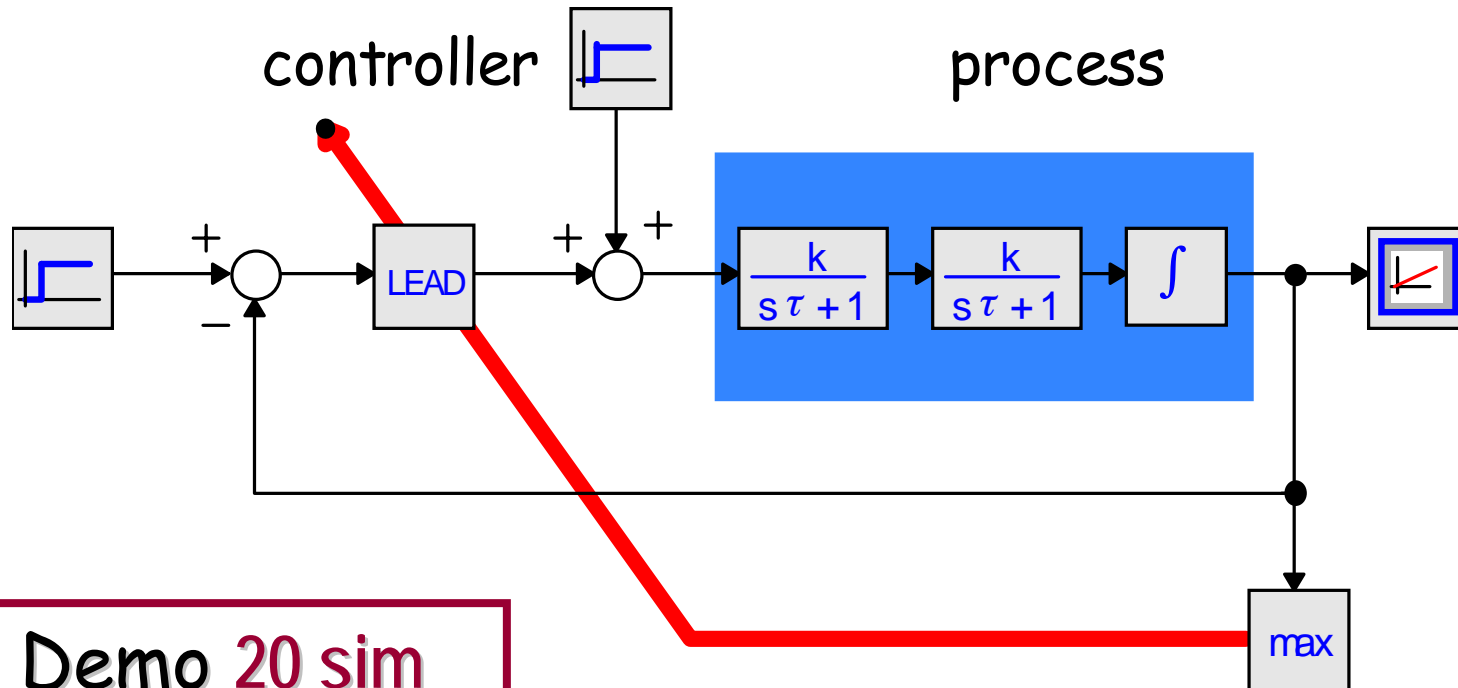
$K = 0.5$   
no network

$K = 5$   
no network

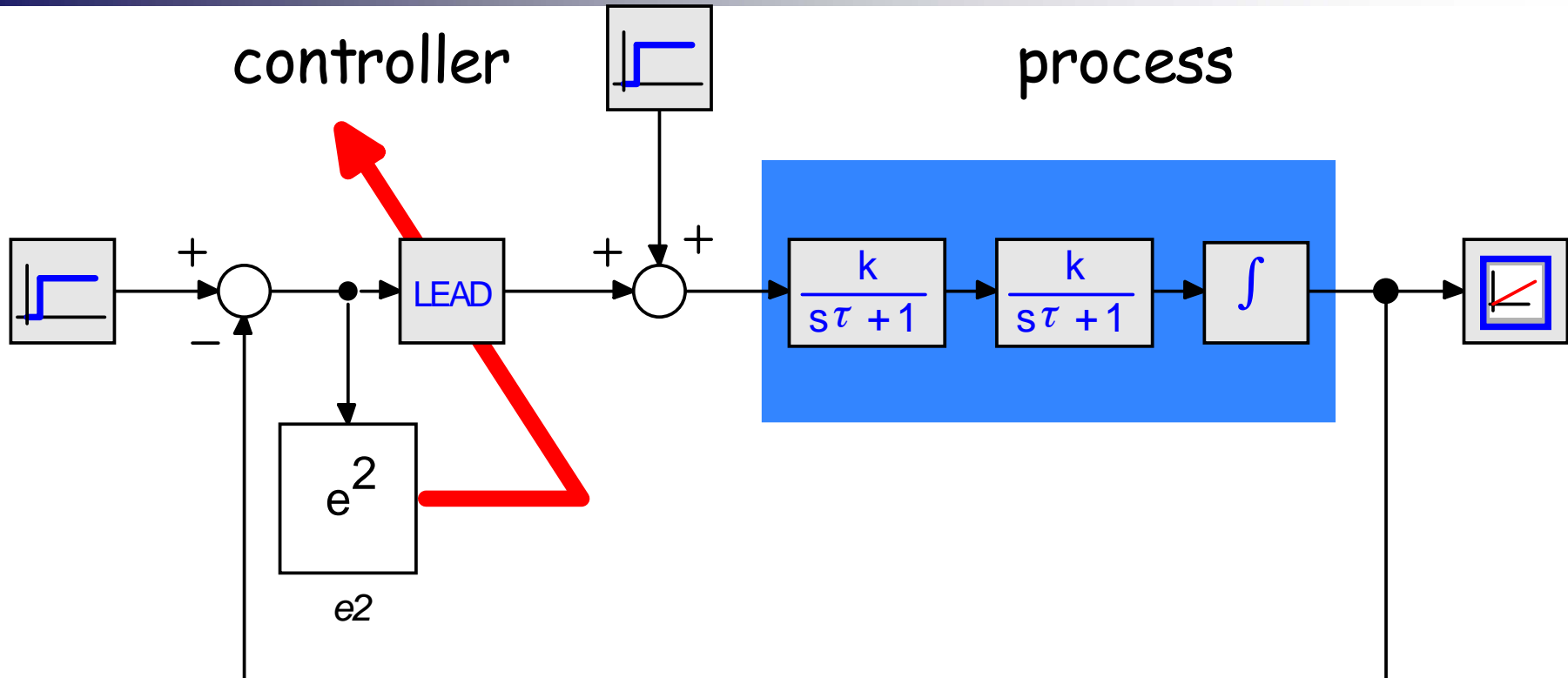
$K = 5$   
lead network  
(zero in -1)



- Trial and error
- Optimisation in 20-sim
- tau-locus

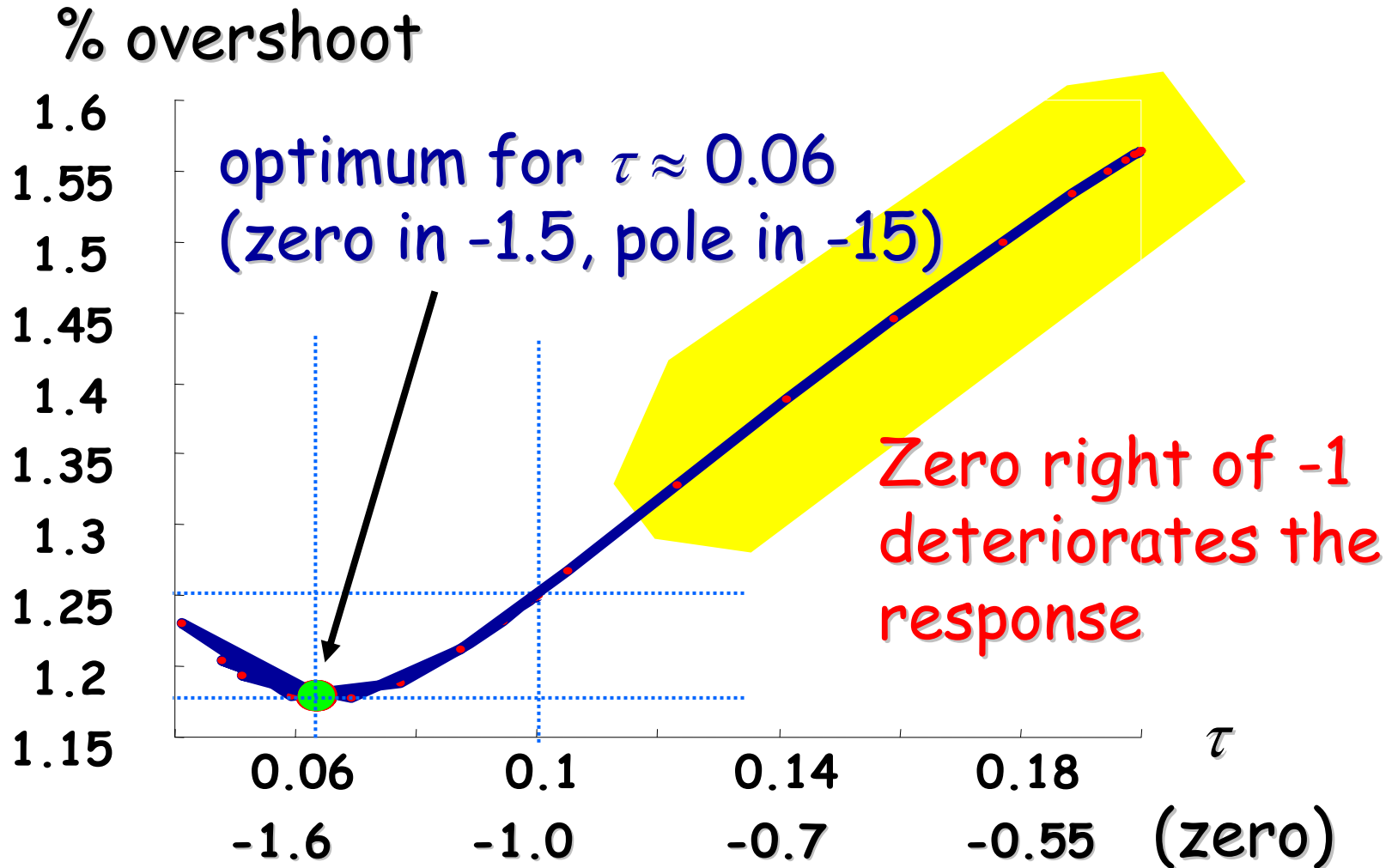


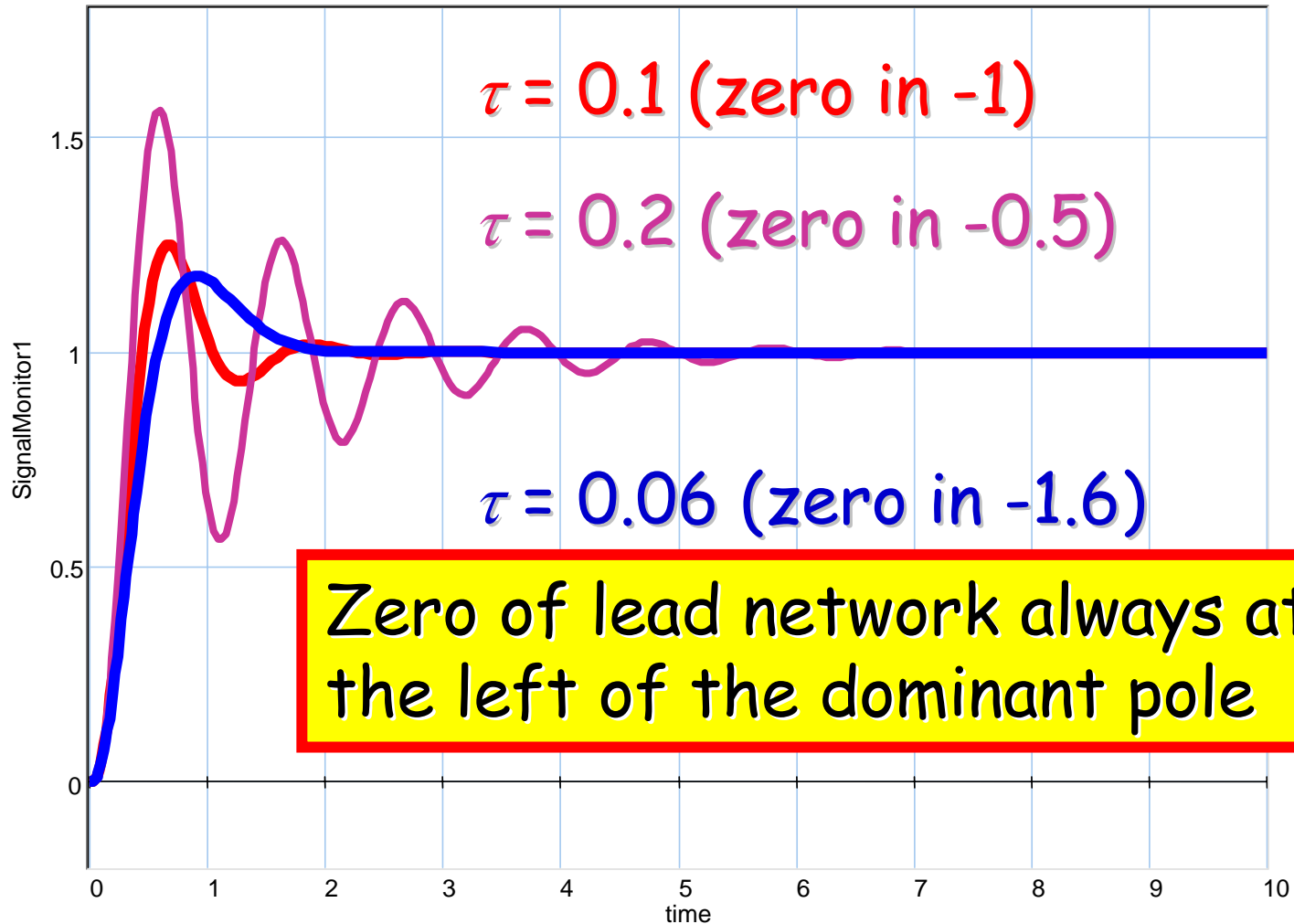
Demo 20 sim  
optimisation of  
lead network



Demo 20 sim  
optimisation of  
lead network







$$H_L = \frac{K'_L (10s\tau + 1)}{s(s+1)(s+10)(s\tau + 1)}$$

root locus equation:  $1 + H_L = 0$

$$s(s+1)(s+10)(s\tau + 1) + K'_L 10s\tau + K'_L = 0$$

$$s(s+1)(s+10)s\tau + K'_L 10s\tau + \\ + s(s+1)(s+10) + K'_L = 0$$

$$s(s+1)(s+10)s\tau + K'_L 10s\tau + \\ + s(s+1)(s+10) + K'_L = 0$$

$$s\tau \left[ s(s+1)(s+10) + K'_L 10 \right] + \\ + \left[ s(s+1)(s+10) + K'_L \right] = 0$$

with  $\tau = \frac{1}{b}$

Equation for  $\tau$ -locus

$$-\frac{1}{b} = \frac{s(s+1)(s+10) + K'_L}{s \left[ s(s+1)(s+10) + K'_L 10 \right]}$$

$$-\frac{1}{b} = \frac{s(s+1)(s+10) + K'_L}{s[s(s+1)(s+10) + K'_L 10]}$$

Zeros are found by solving the numerator:

$$s(s+1)(s+10) + K'_L = 0$$

$$\frac{1}{s(s+1)(s+10)} = -\frac{1}{K'_L}$$

Root locus equation for  $K'_L = 50$  ( $K_L = 5$ )

$$-\frac{1}{b} = \frac{s(s+1)(s+10) + K'_L}{s[s(s+1)(s+10) + K'_L 10]}$$

Poles are found by solving the denominator:

$$s[s(s+1)(s+10) + K'_L 10] = 0$$

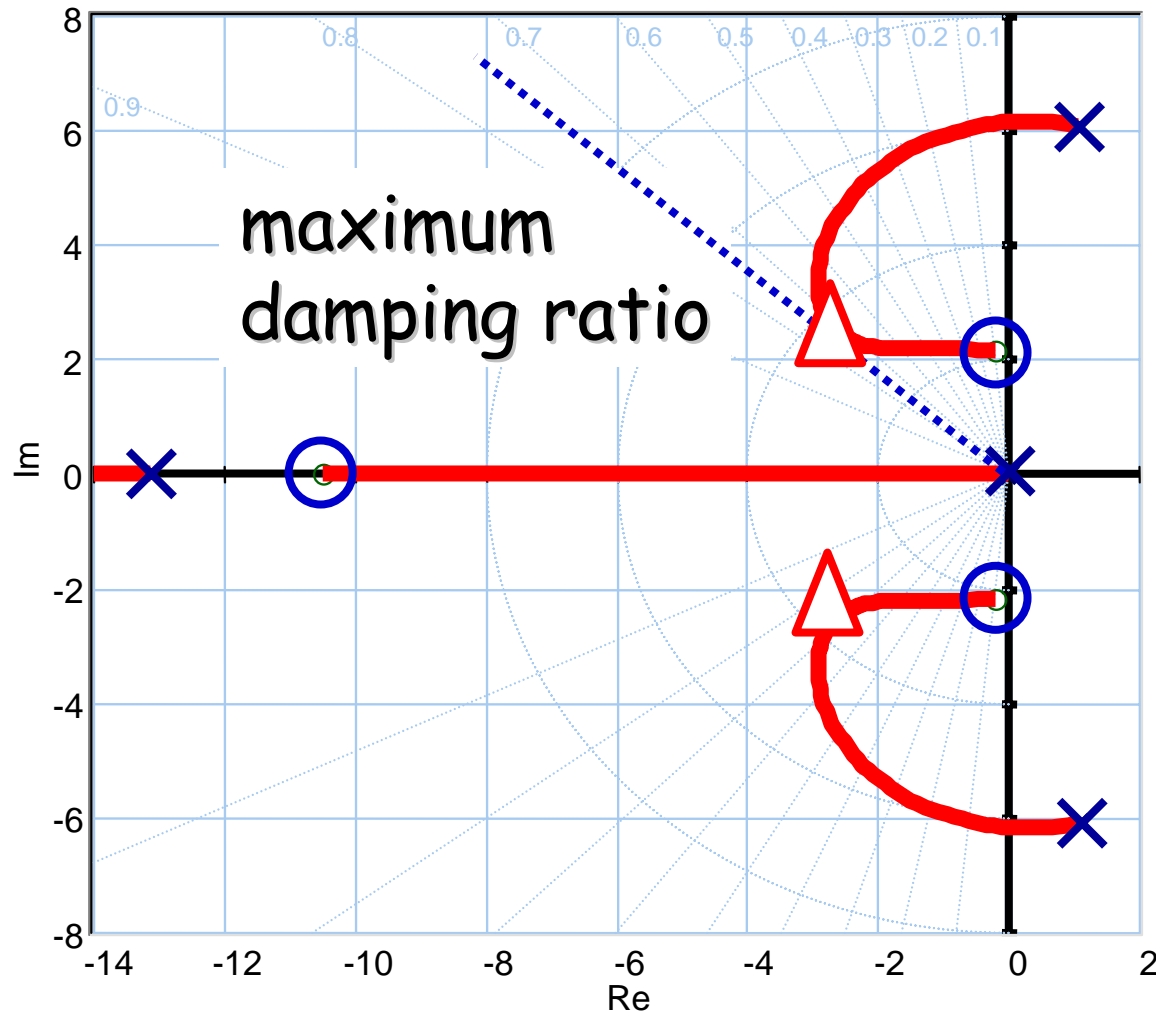
$$\frac{1}{s(s+1)(s+10)} = -\frac{1}{10K'_L}, \text{ plus pole in } s=0$$

Root locus equation for  $K'_L = 500$  ( $K_L = 50$ )

- Draw root locus of the uncompensated system
- Determine the roots for  $K = 5 \rightarrow$  zero's
- Determine the roots for  $K = 50 \rightarrow$  poles
- Draw the tau-locus

**20 sim**

# $\tau$ -locus (5)



Set root locus  
gain to 1

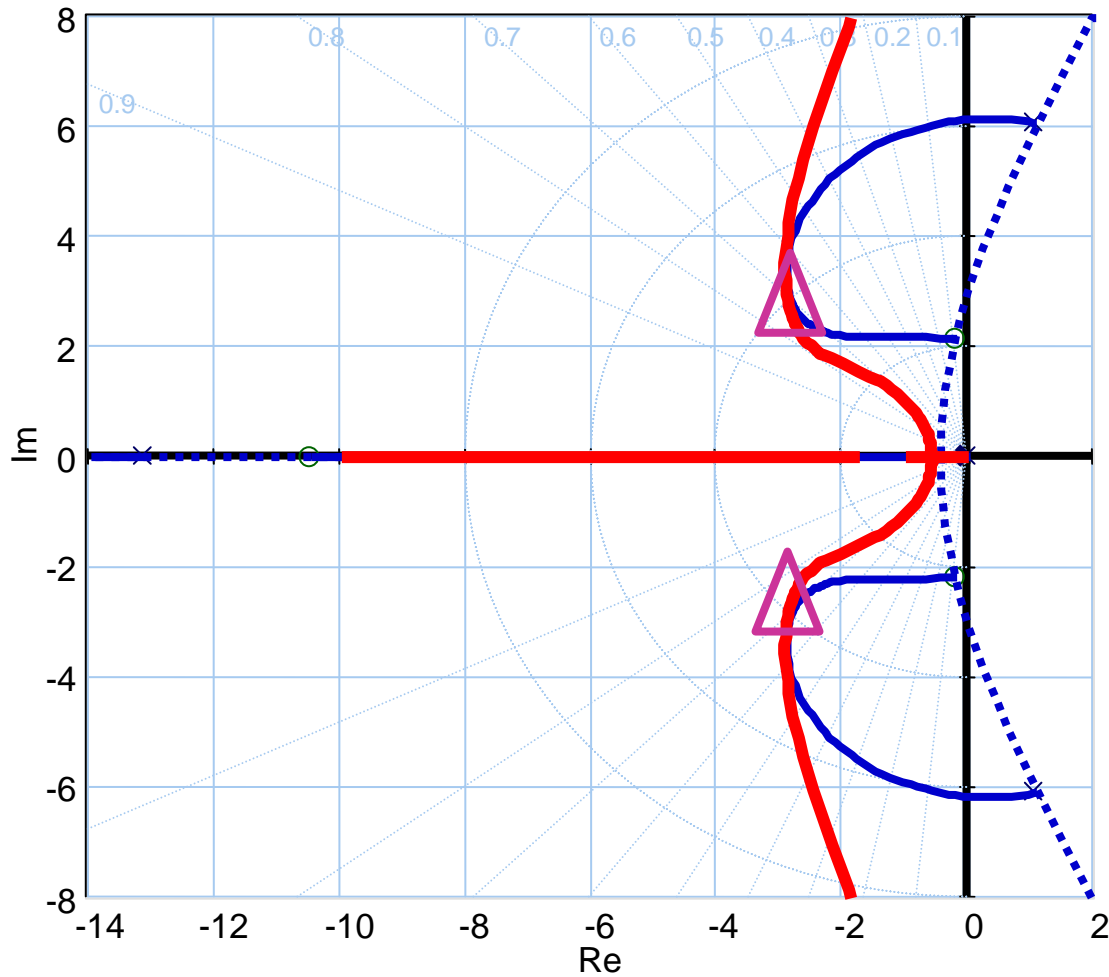
$$b = 17.5$$

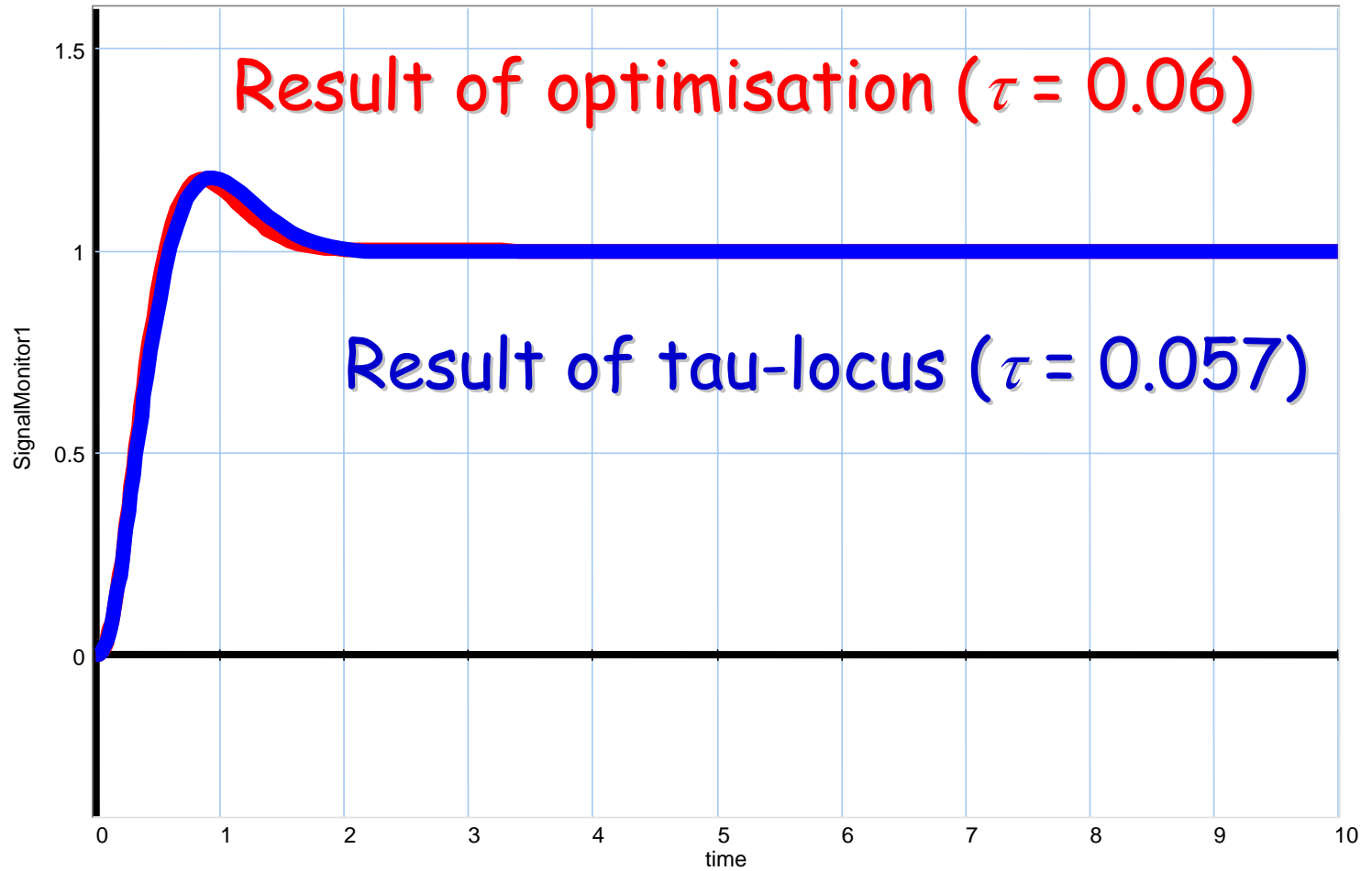
$$\tau = 0.057$$

20-sim



# Resulting root locus

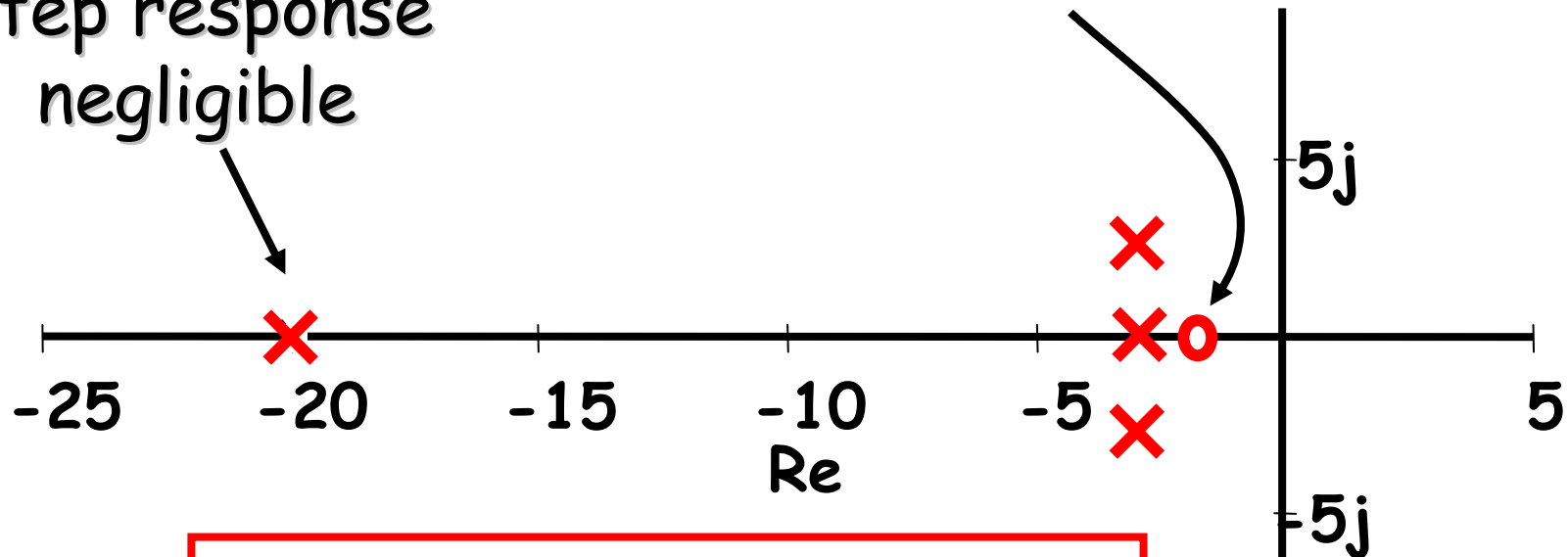




- Why is overshoot much larger than the 4% corresponding with  $z = 0.7$ ?
- Examine closed-loop poles and zeros.

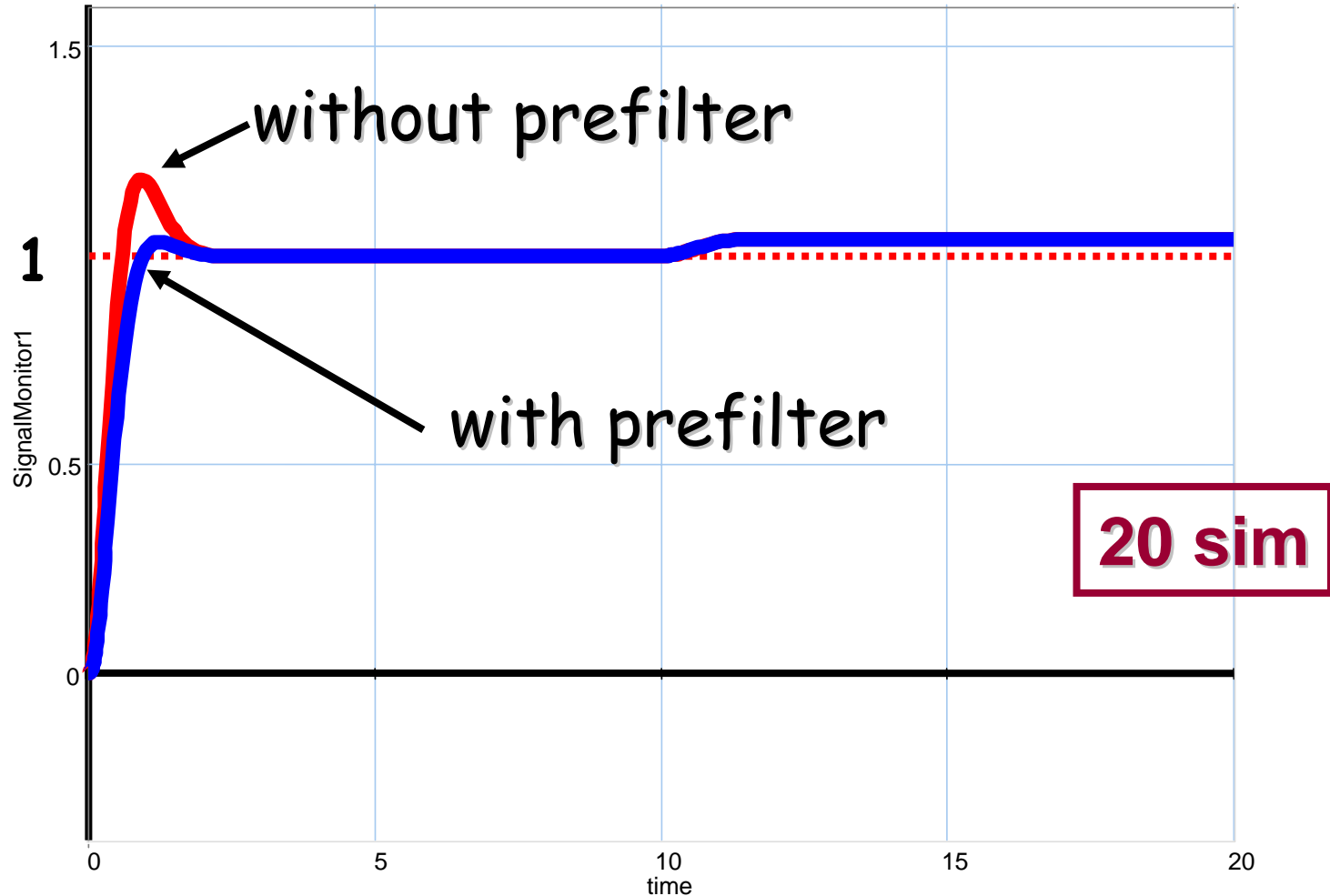
Influence on  
step response  
negligible

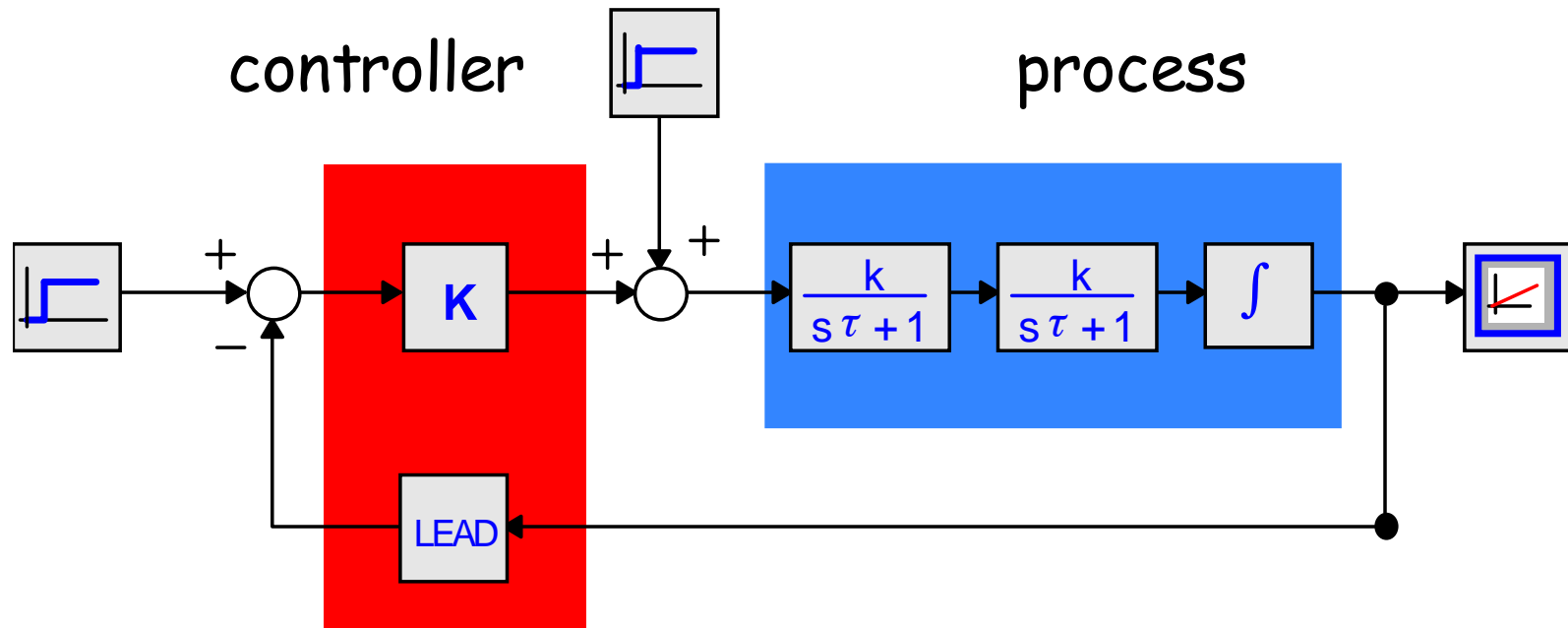
extra overshoot



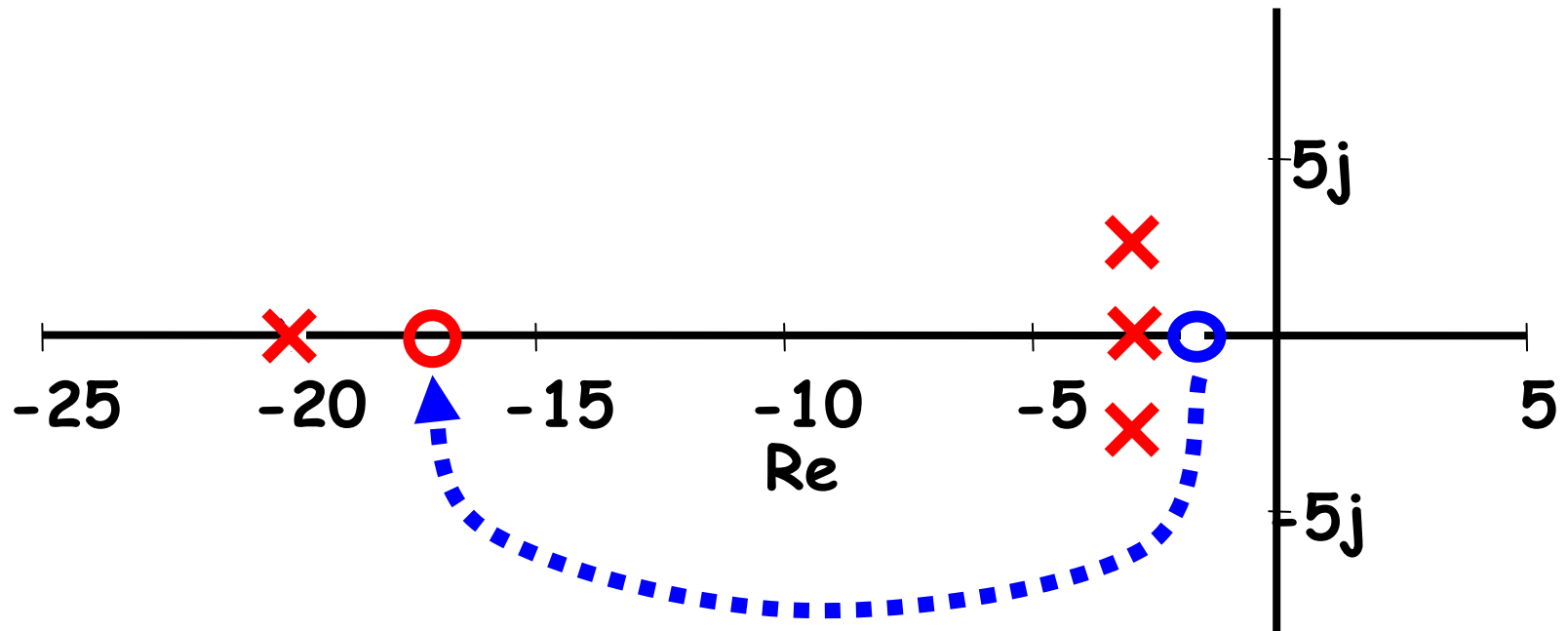
Compensate zero in  $-1.75$   
(and pole in  $-2.9$ ) by means  
of a prefilter

# Response + prefilter

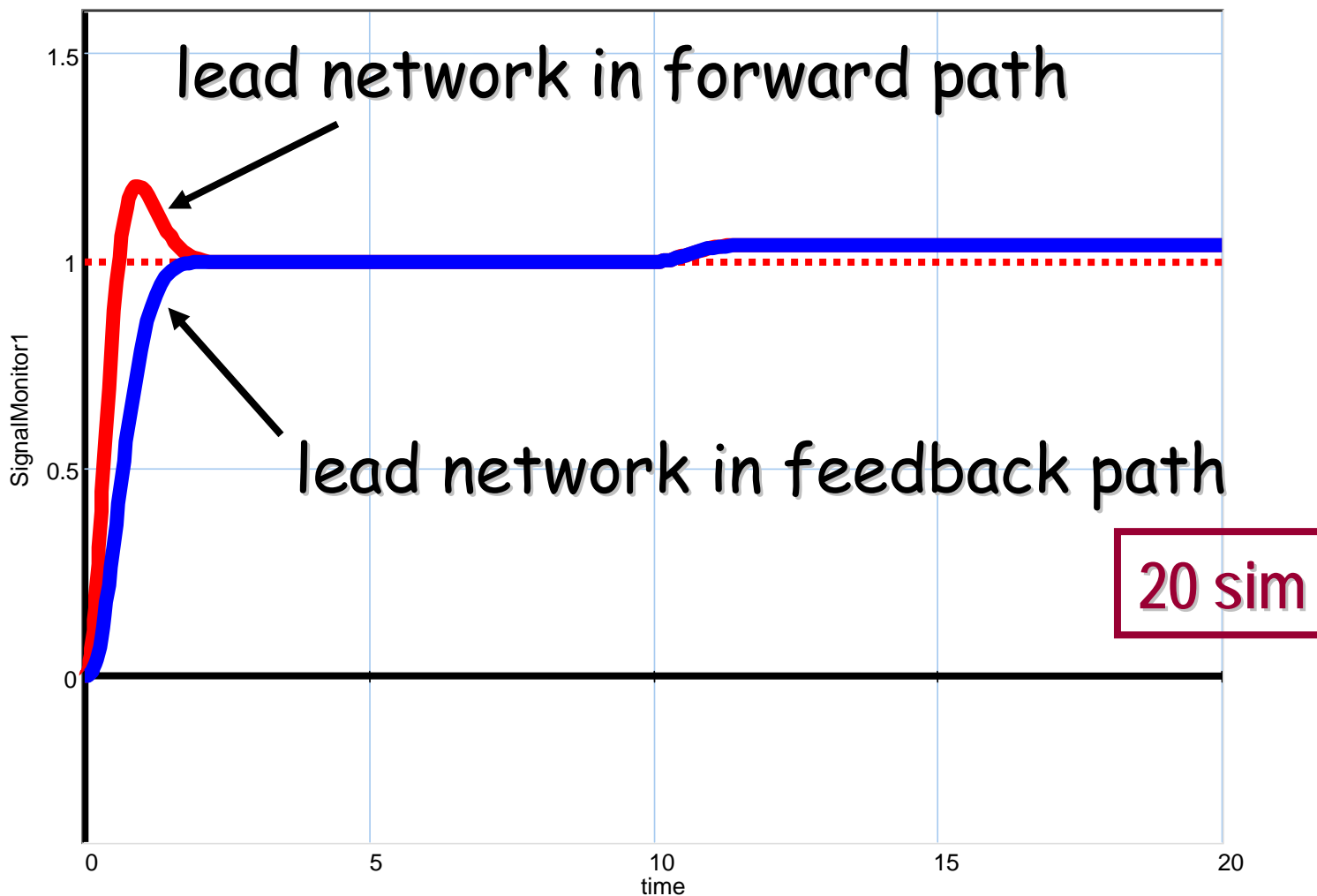




For C/R this implies that pole of lead network (in -17.5) is zero in C/R

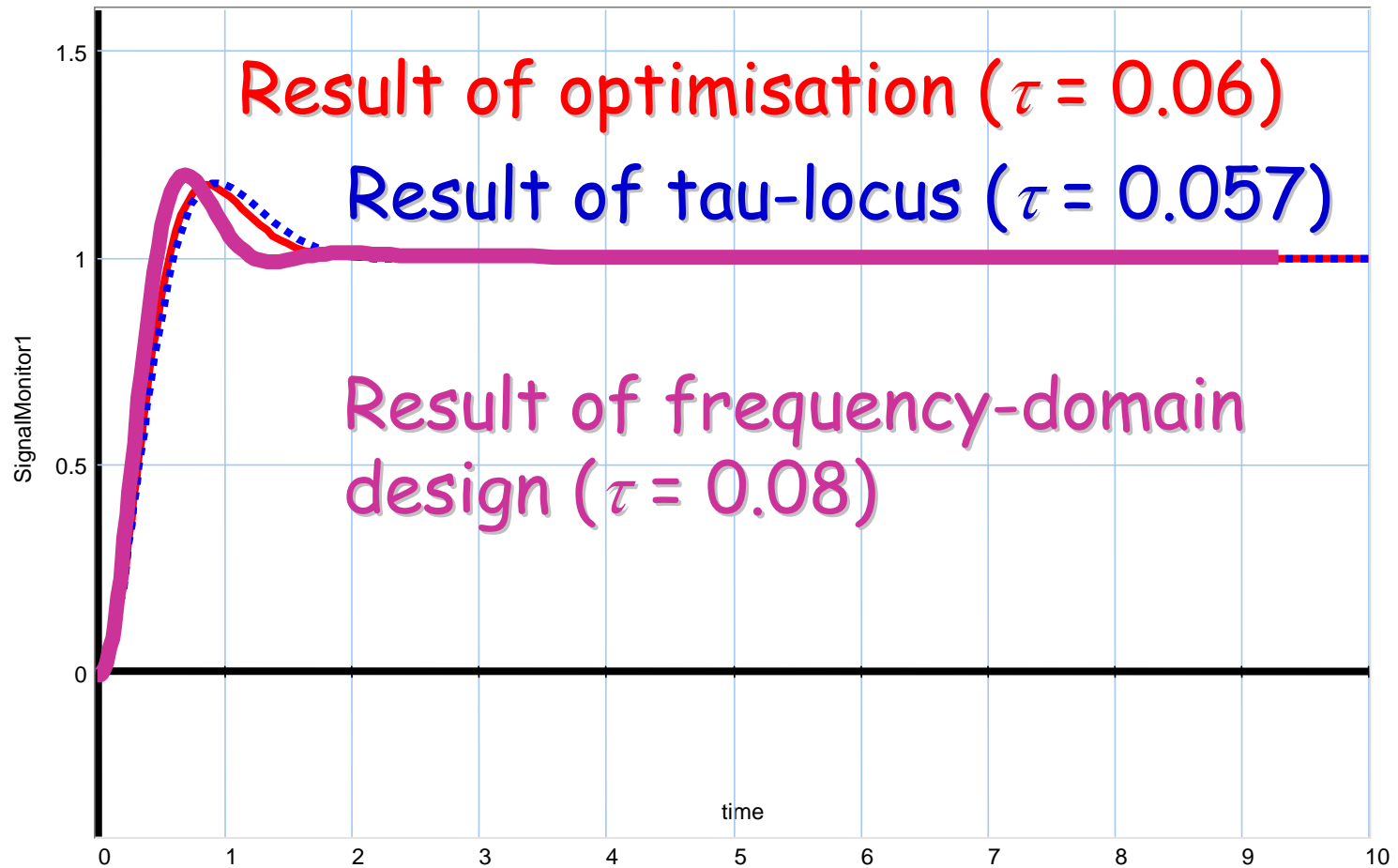


zero now in  $-17.5$

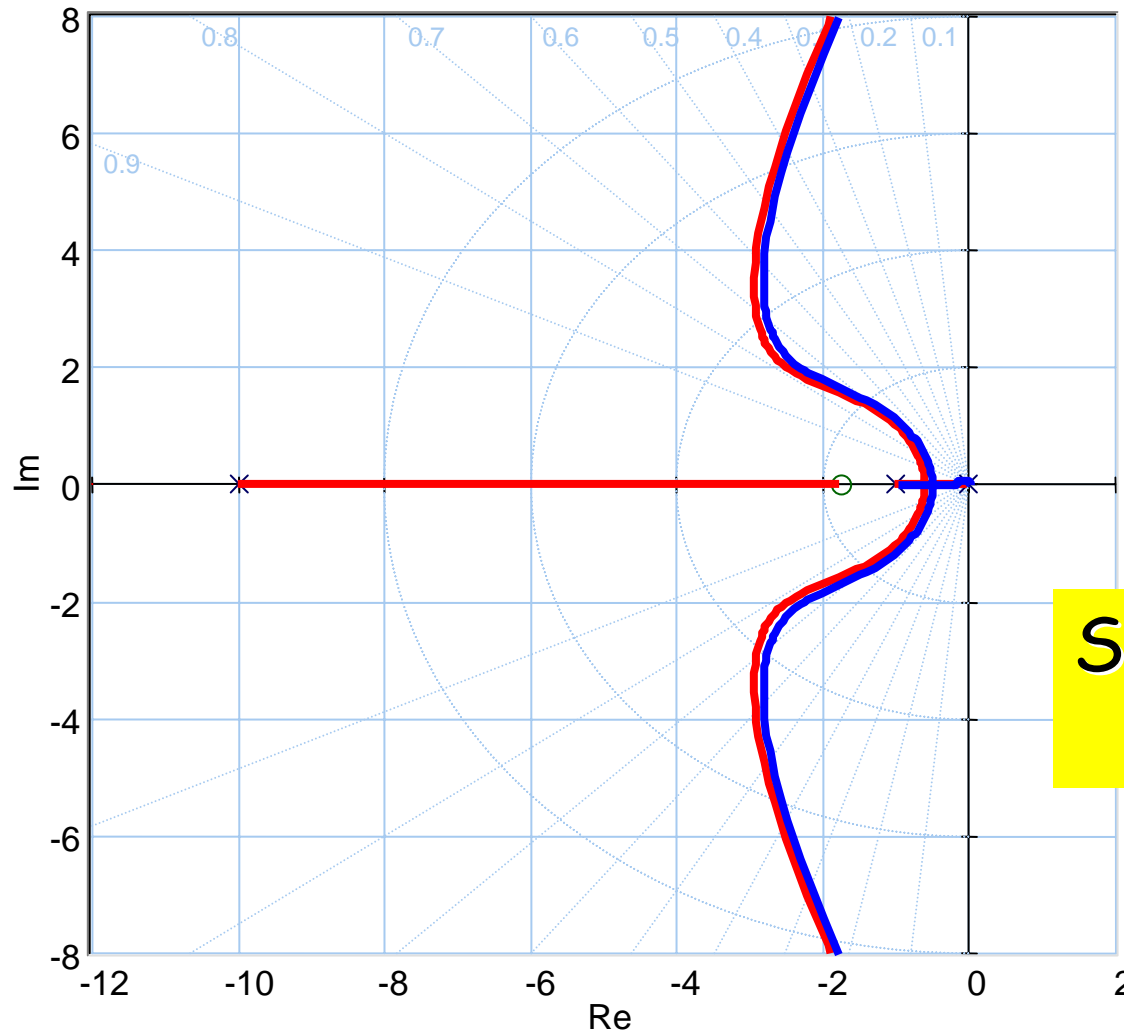




# Comparison with frequency-domain design



# Lead + lag



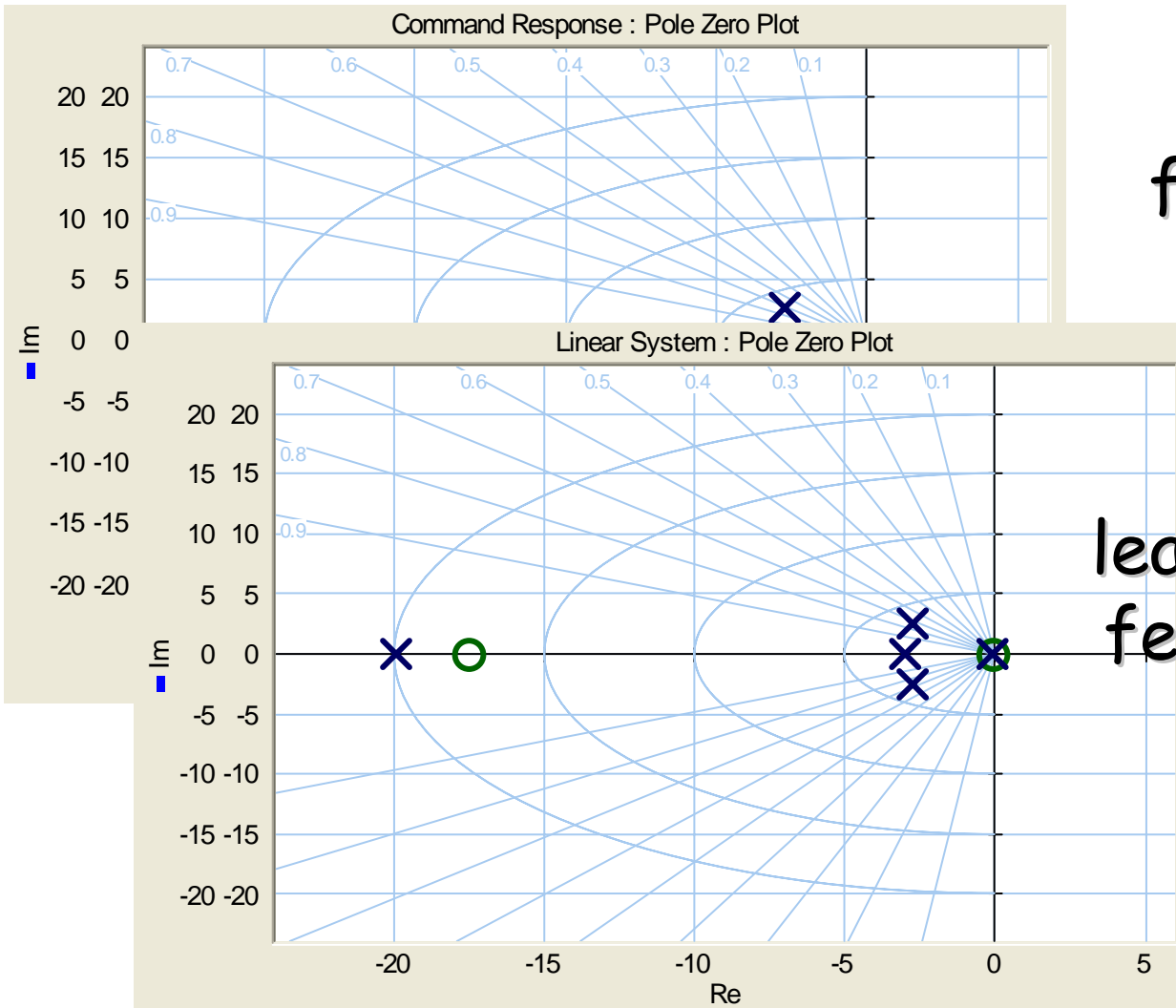
lead

lead + lag

System gain  
 $\times 10$

20 sim

# Lead + lag



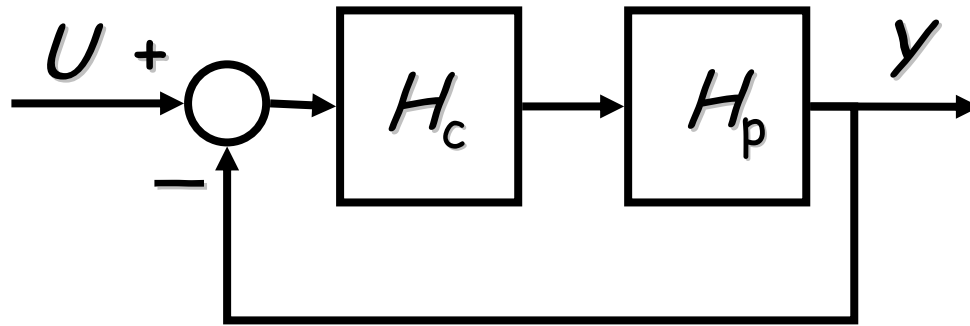
network  
forward path

lead network in  
feedback path

20 sim

- Lag network:
  - dynamics approximately the same
  - (almost) no change in shape of root locus
  - root-locus gain the same, system gain a factor  $a$  higher
- Lead network
  - Faster dynamics (poles move away from origin)
  - accuracy improved

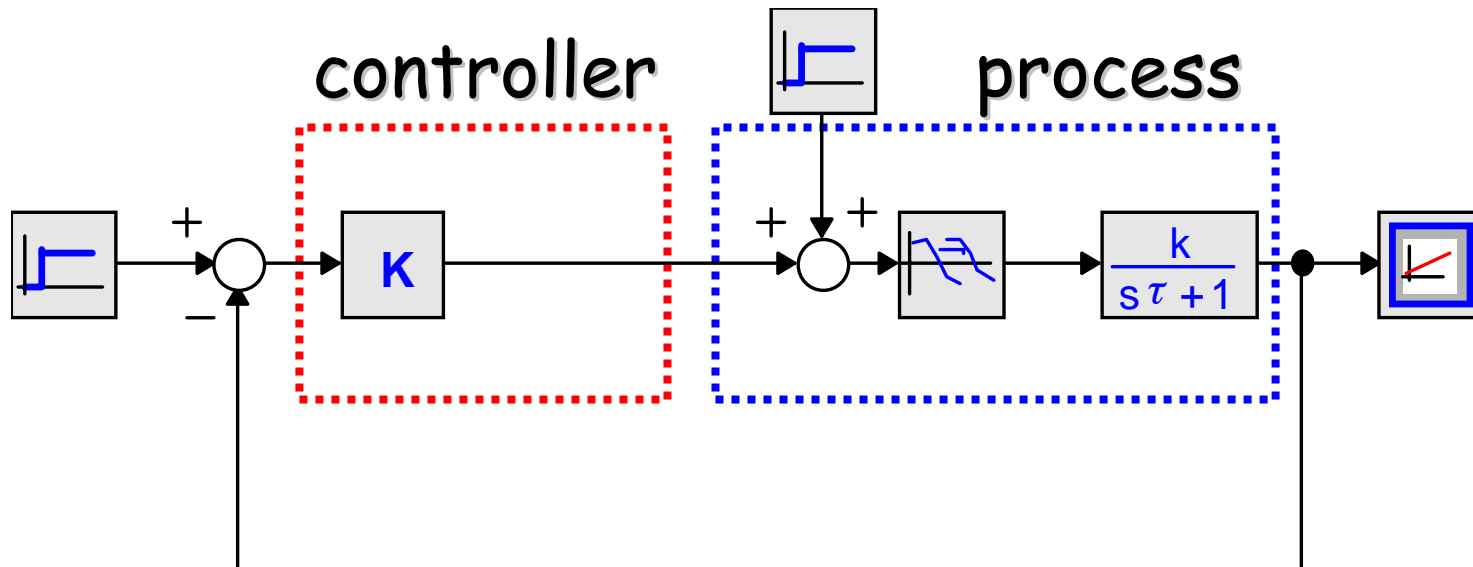
- Compensation networks can improve the dynamic performance (transients) and/or the accuracy
- Lead networks: add zero a little bit at the left of the dominant pole
- Lag networks: add zero a factor ten at the right of the dominant pole



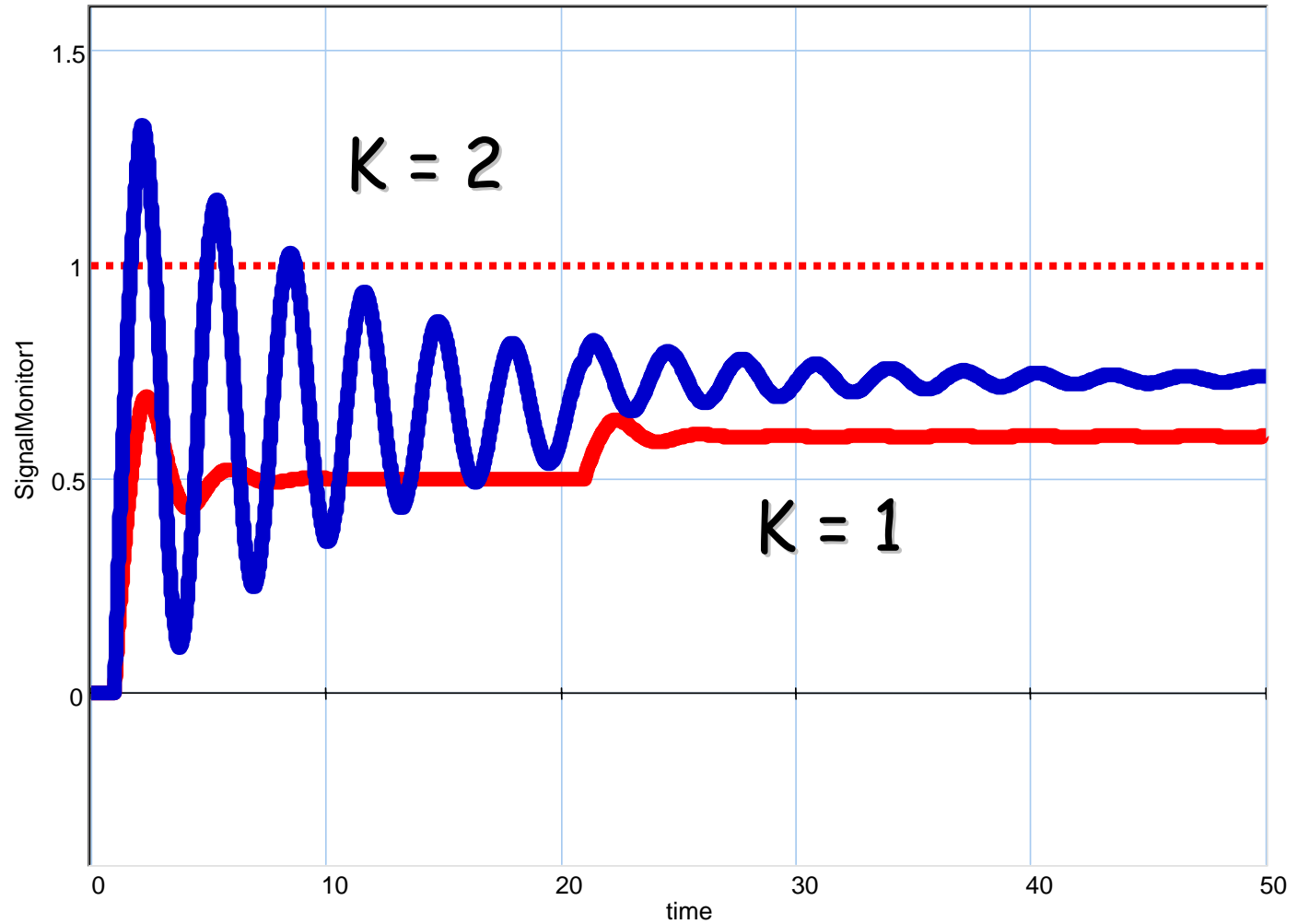
$$H_p(s) = \frac{e^{-sT_d}}{(s+1)}, \quad T_d = 1$$

delay is present in systems

- with transportation lag (shower, refinery)
- digital control systems



20 sim





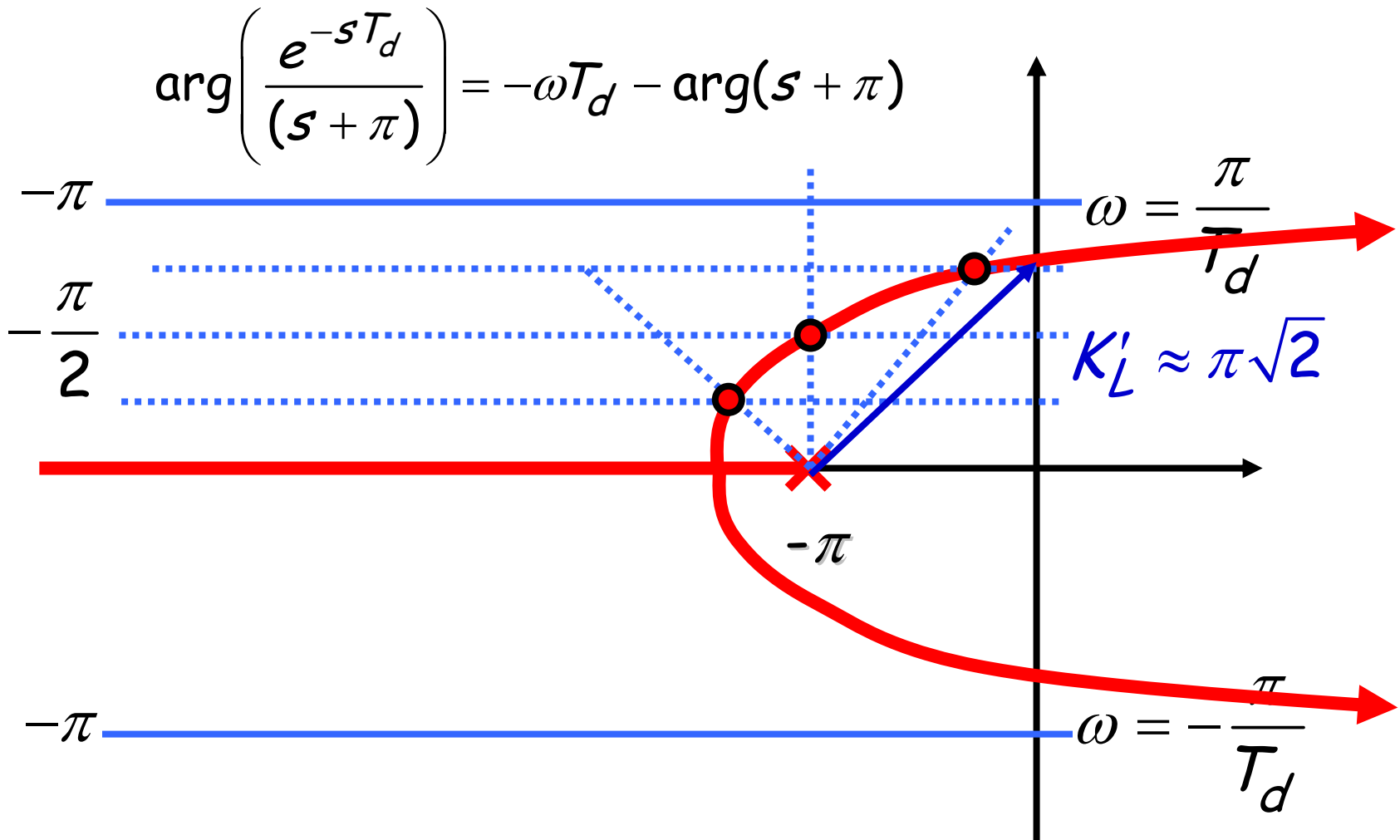
$$1 + K'_L \frac{e^{-sT_d}}{(s + \pi)} = 0 \quad \rightarrow \quad \frac{e^{-sT_d}}{(s + \pi)} = -\frac{1}{K'_L}$$

$$\left| \frac{e^{-sT_d}}{(s + \pi)} \right| = \frac{e^{-aT_d}}{|s + \pi|}$$

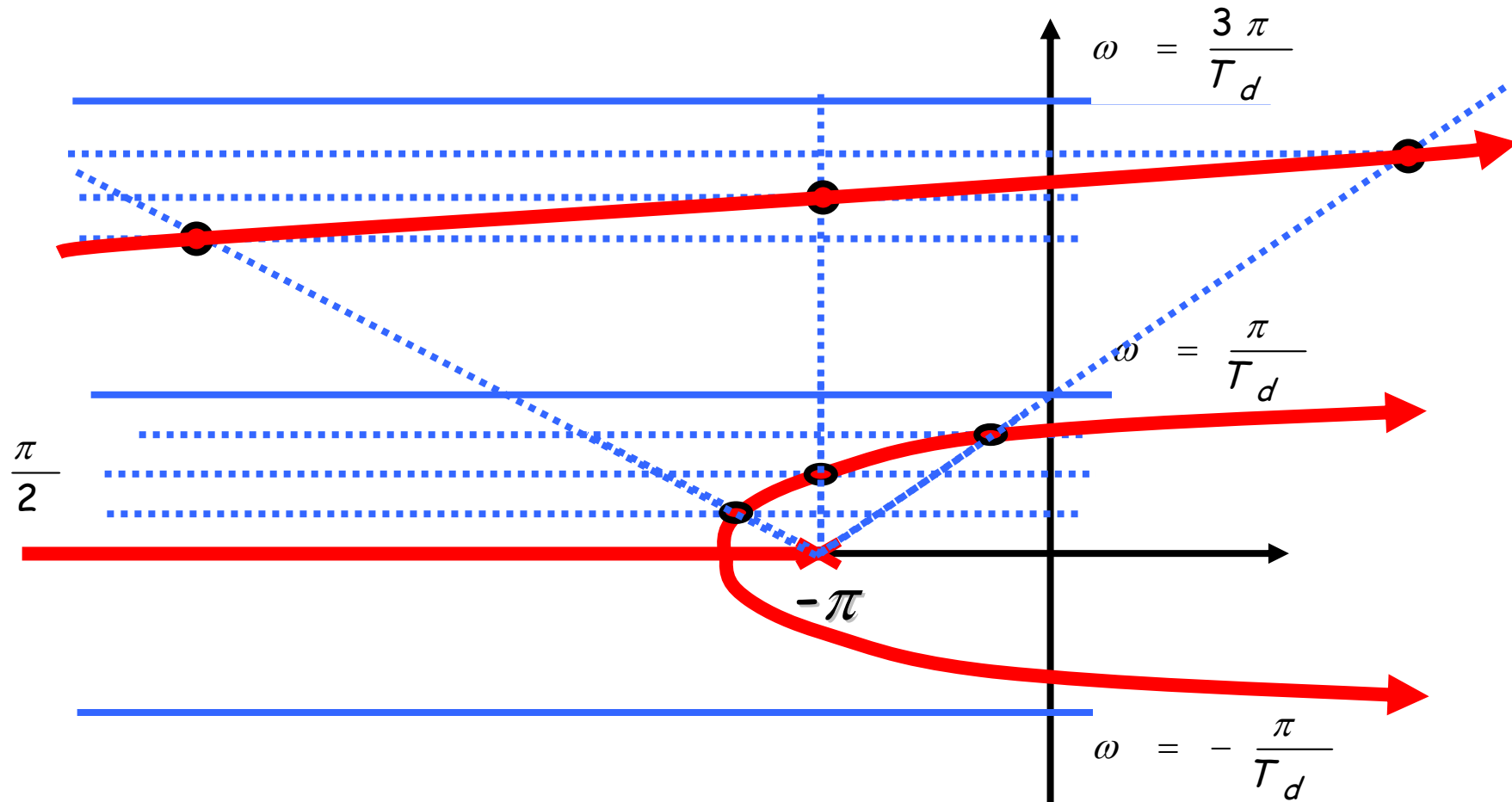
$$s = a + j\omega$$

$$\arg\left(\frac{e^{-sT_d}}{(s + \pi)}\right) = -\omega T_d - \arg(s + \pi)$$

# Root locus ( $T_d = 1$ )



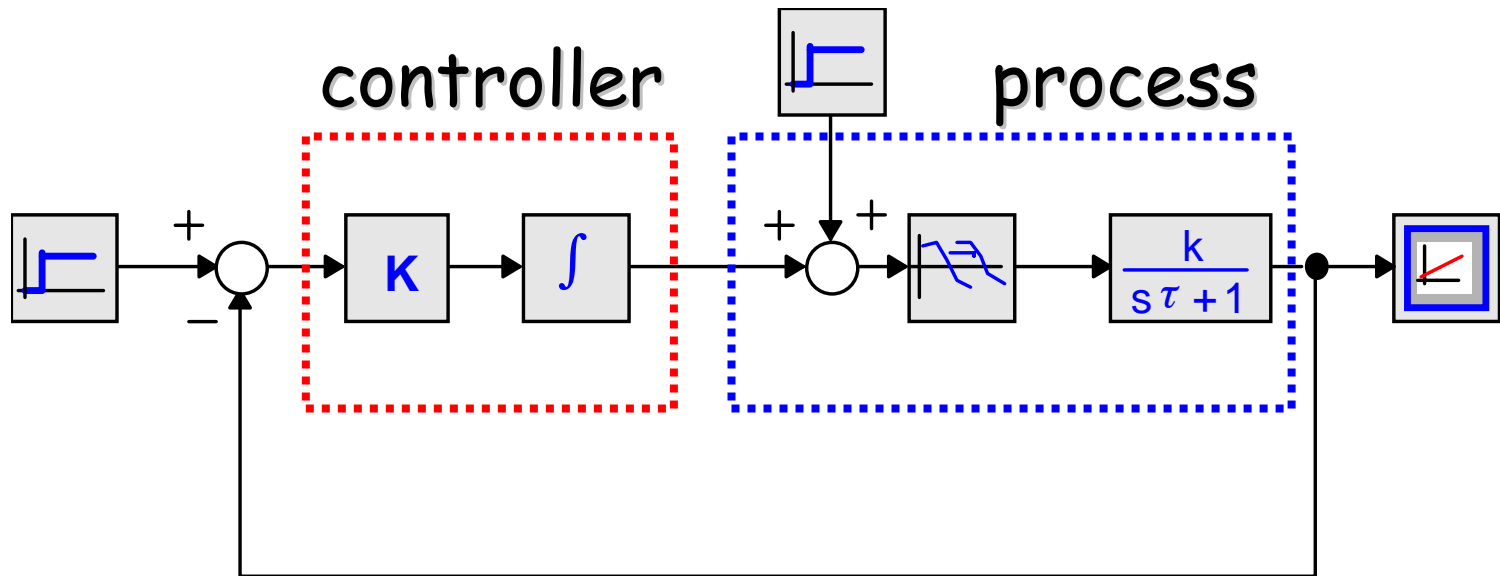
# Root locus (2)



- This leads to an infinite number of branches
- delay can be modelled as an infinite number of poles in  $-\infty$
- stability is completely determined by primary region
- plays a role in sampled data systems

- Because the gain is constant and the phase lag increases linearly with the frequency
- (and thus exponentially in the Bode plot)
  - lead network can do no good
  - consider pure integral control

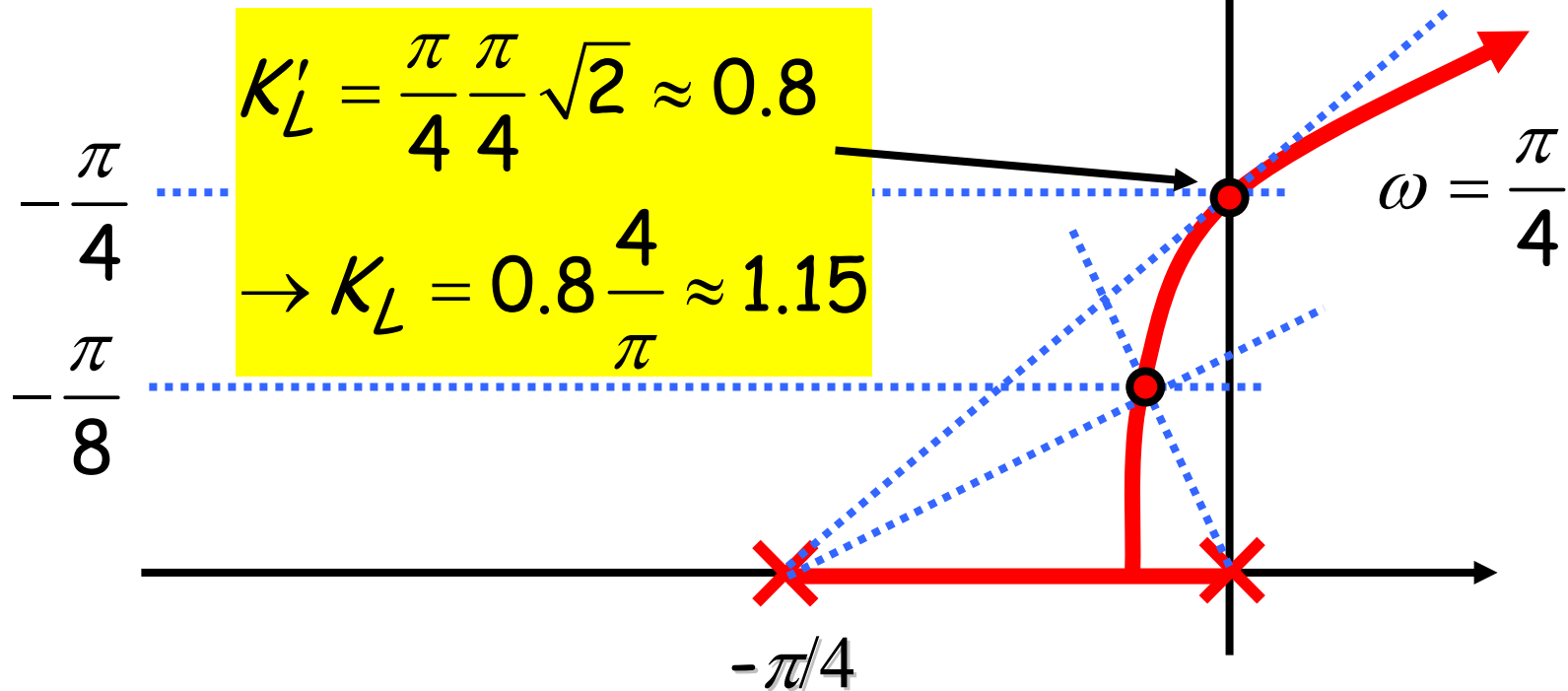
# Pure integral control



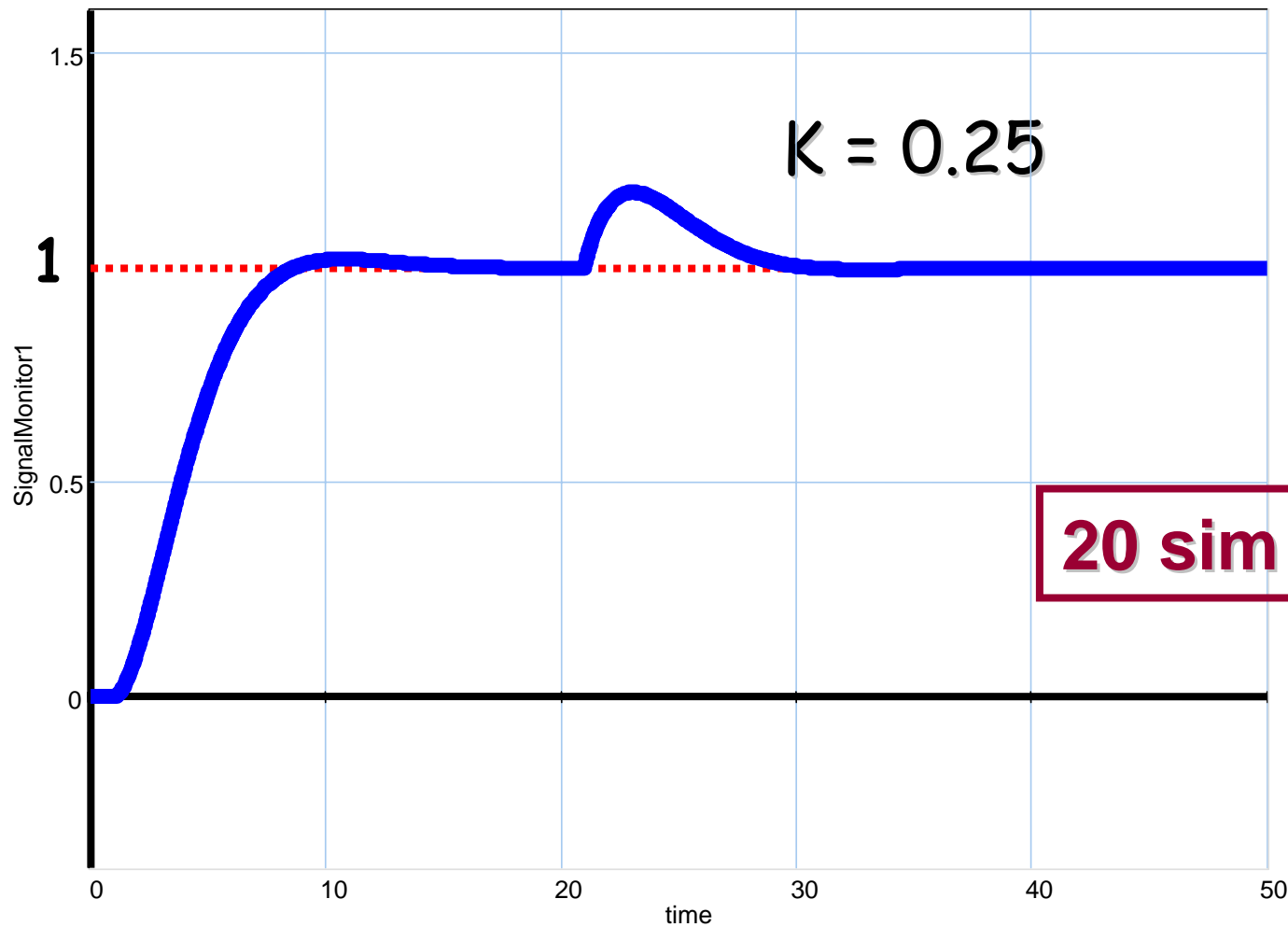
**20 sim**

# Root locus ( $T_d = 1$ )

$$\arg\left(\frac{e^{-sT_d}}{s(s + \pi/4)}\right) = -\frac{\omega}{T_d} - \arg(s + \pi/4) - \arg(s)$$



# Response

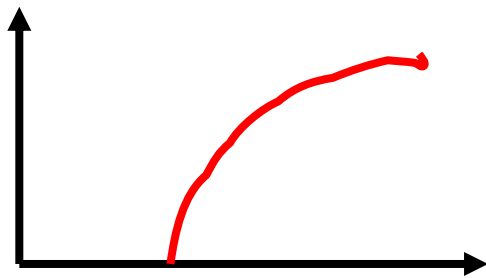




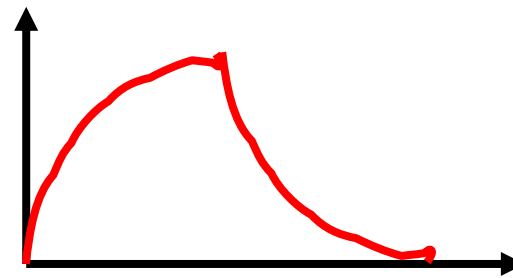
- Bandwidth of systems with delay is limited
- slow
- integral control improves the accuracy

- A kind of feed forward, called Smith predictor can help:

$$H_p = \frac{Ke^{-sT_d}}{s\tau + 1}$$



$$H_{SP} = \frac{K}{s\tau + 1} - \frac{Ke^{-sT_d}}{s\tau + 1}$$

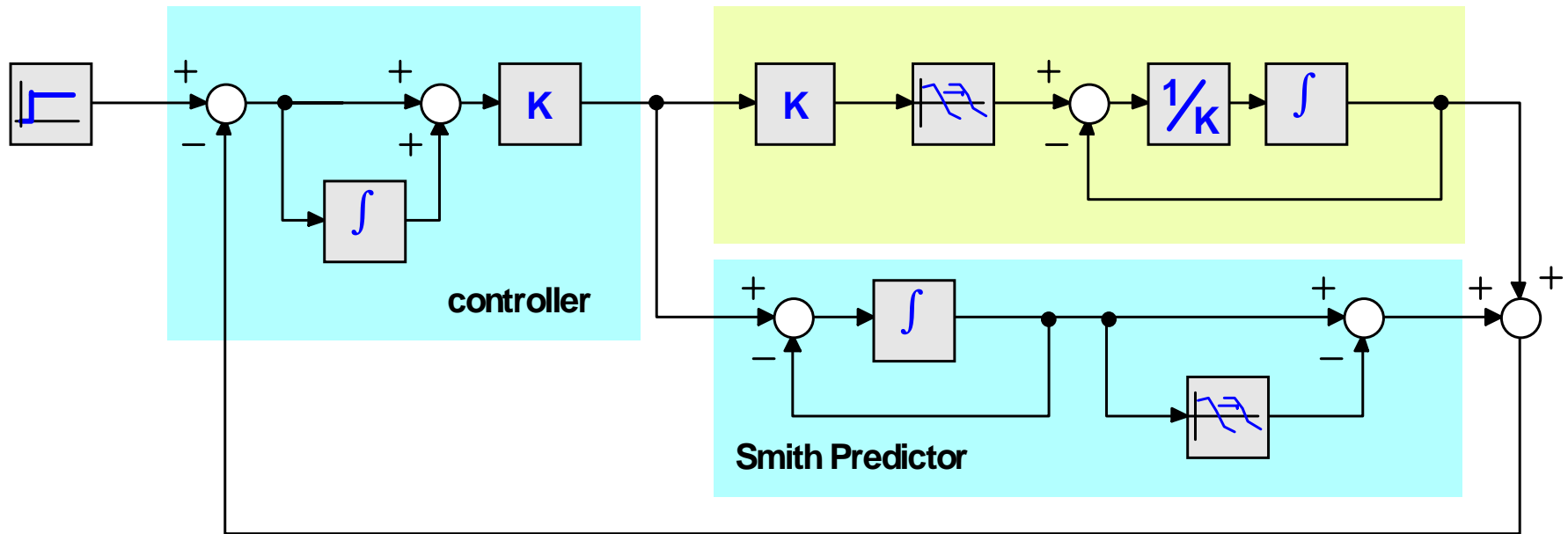


$$H_p + H_{SP} = \frac{Ke^{-sT_d}}{s\tau + 1} + \frac{K}{s\tau + 1} (1 - e^{-sT_d}) = \frac{K}{s\tau + 1}$$

$$H_p + H_{SP} = \frac{Ke^{-sT_d}}{s\tau + 1} + \underbrace{\frac{K}{s\tau + 1} (1 - e^{-sT_d})}_{\text{Provides output during delay time}} = \frac{K}{s\tau + 1}$$

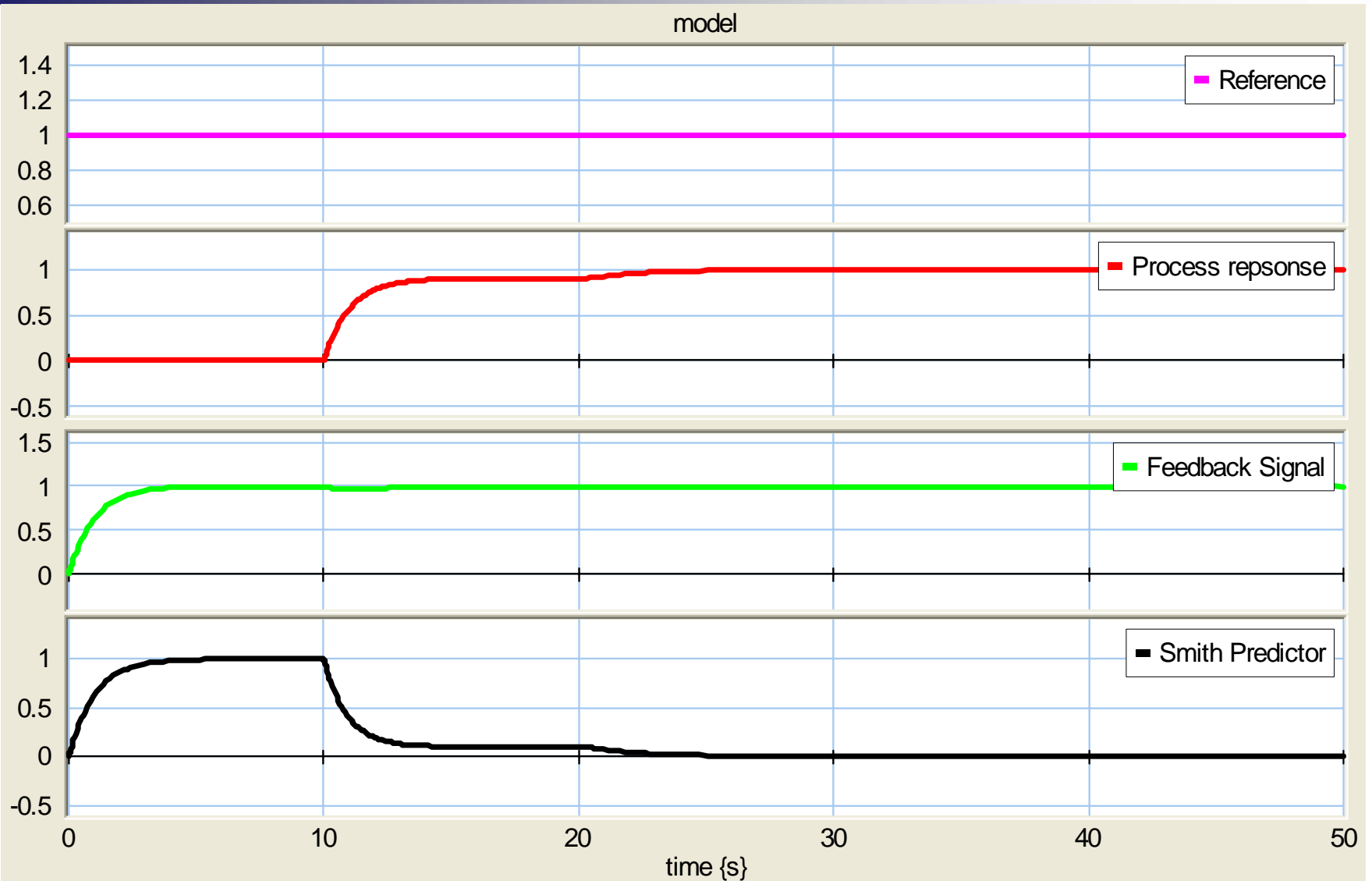
Provides output  
during delay time

# Smith predictor

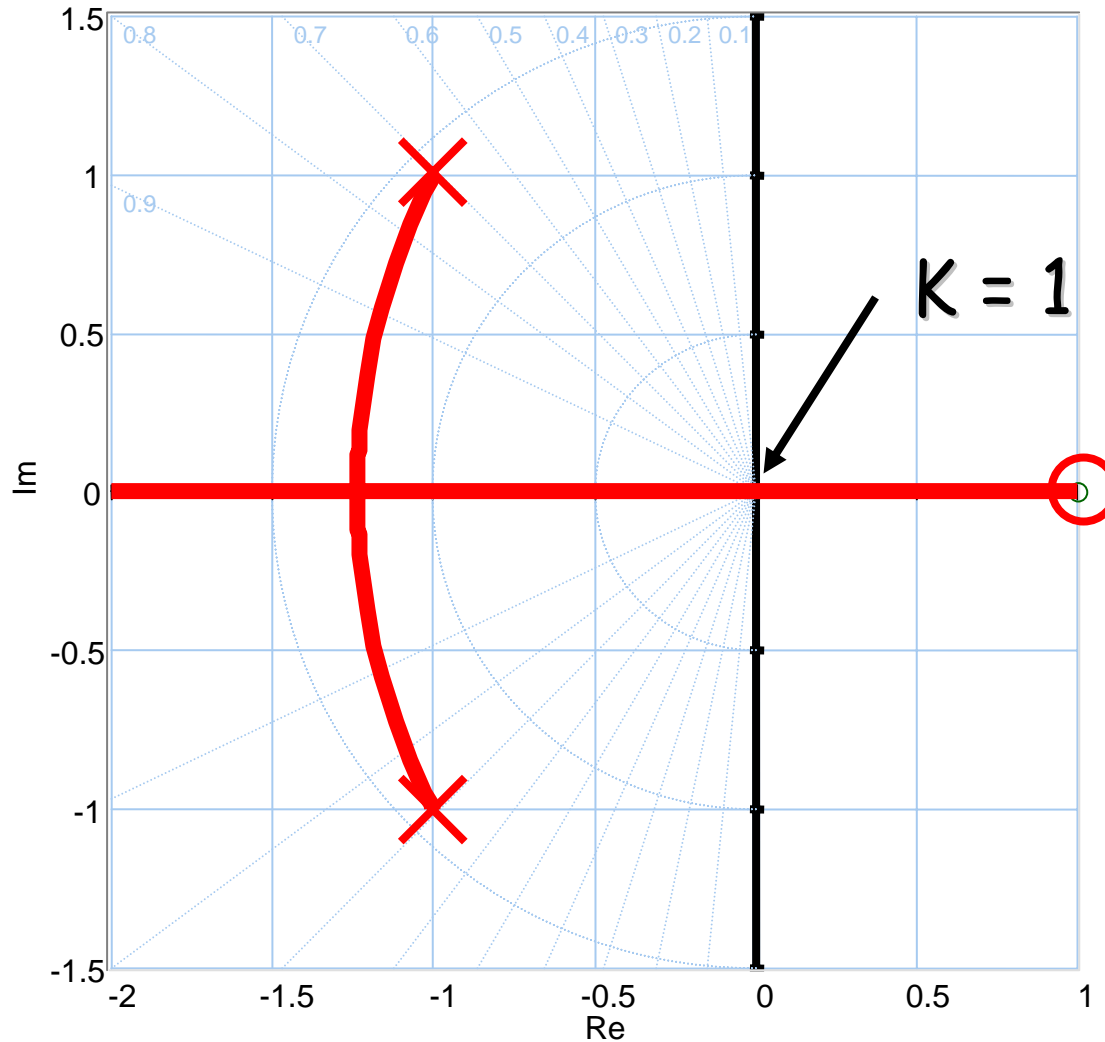


**20 sim**

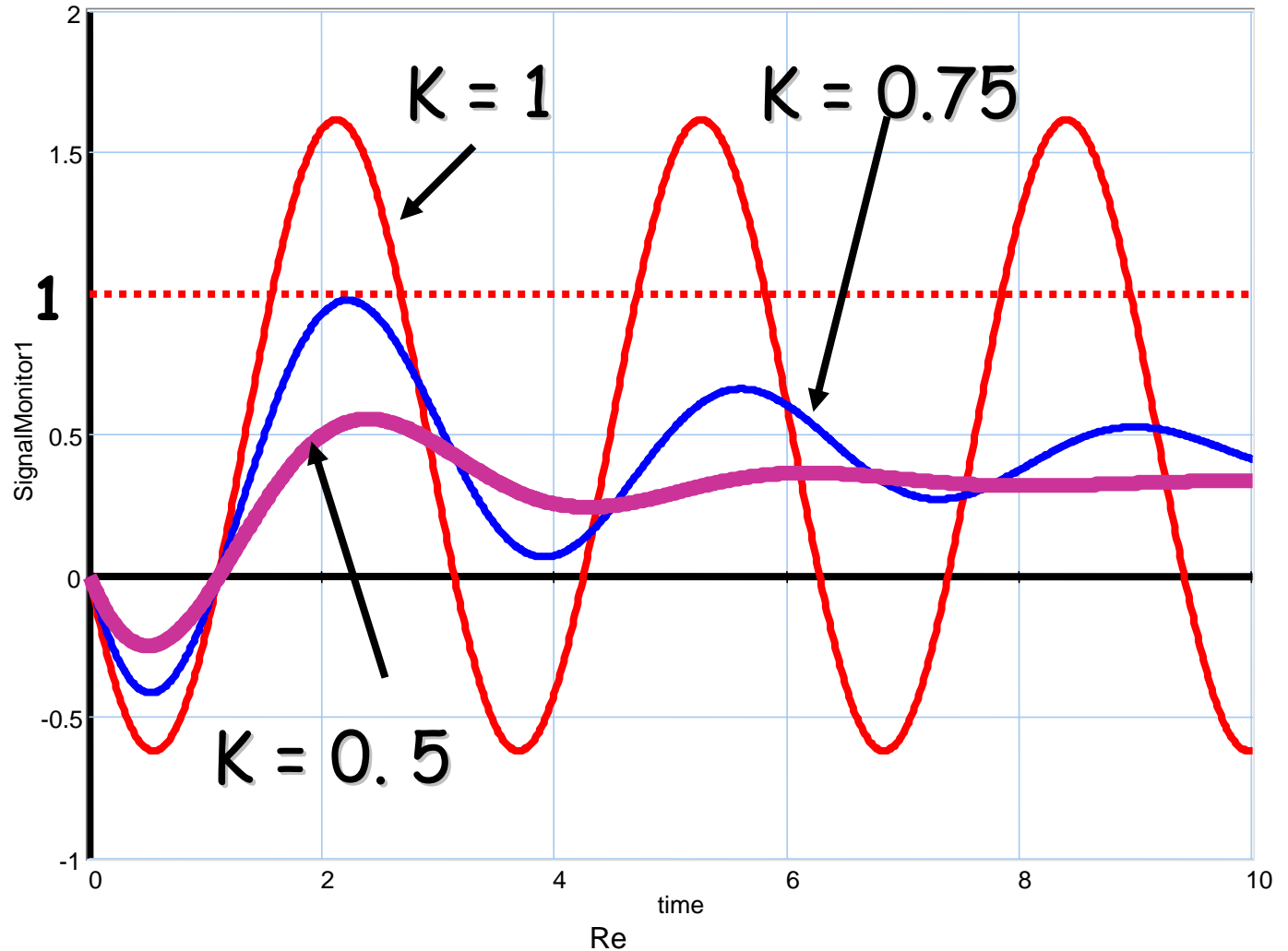
# Smith predictor



# Non-minimum phase system

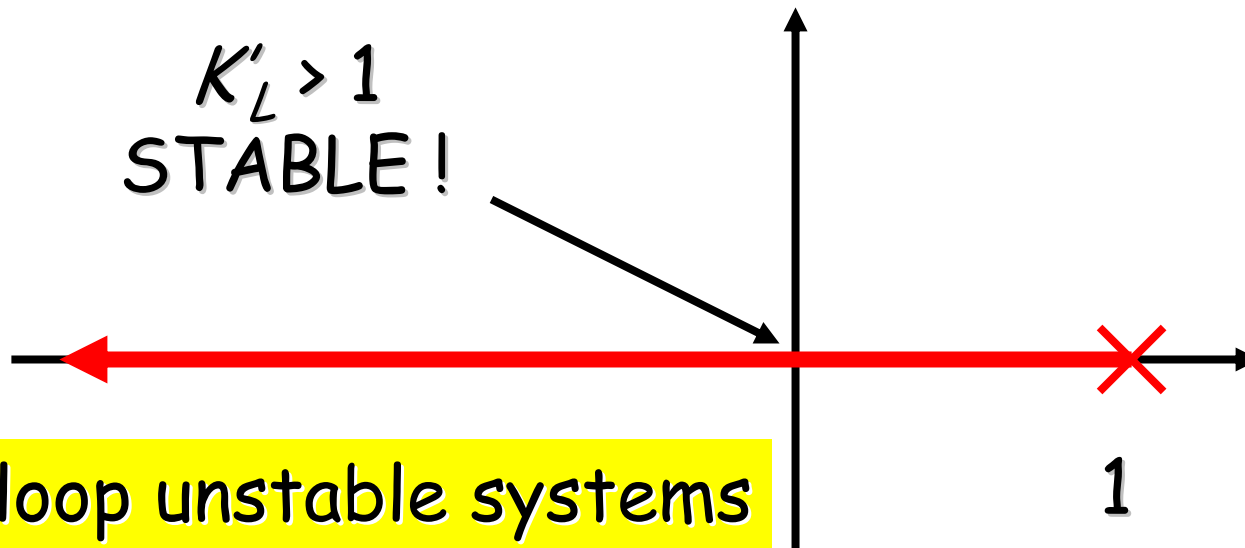


20 sim



- Performance of non-minimum phase systems is limited
- for high gains, always unstable





Open loop unstable systems  
can be stabilised by  
means of feedback